# Exhibit B

**Steele Declaration** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
BASIC ENERGY	§	Case No. 21-90002 (DRJ)
SERVICES, INC., et al.,	§	
	§	(Joint Administration Requested)
Debtors. <sup>1</sup>	<b>§</b>	· · · · · · · · · · · · · · · · · · ·

# DECLARATION OF BENJAMIN J. STEELE IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF PRIME CLERK LLC AS CLAIMS, NOTICING AND SOLICITATION AGENT

- I, Benjamin J. Steele, under penalty of perjury, declare as follows:
- 1. I am a Managing Director of Prime Clerk LLC ("**Prime Clerk**"), a chapter 11 administrative services firm whose headquarters are located at One Grand Central Place, 60 East 42<sup>nd</sup> Street, Suite 1440, New York, New York 10165. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.
- 2. This Declaration is made in support of the above-captioned debtors' (collectively, the "**Debtors**") *Application of Debtors for Entry of an Order Authorizing the Employment and*

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Basic Energy Services, L.P. (1819); Basic Energy Services, Inc. (1194); C&J Well Services, Inc. (5684); KVS Transportation, Inc. (4882); Indigo Injection #3, LLC (7657); Basic Energy Services GP, LLC (1197); Basic Energy Services LP, LLC (1195); Taylor Industries, LLC (7037); SCH Disposal, L.L.C. (8335); Agua Libre Holdco LLC (3092); Agua Libre Asset Co LLC (1409); Agua Libre Midstream LLC (6701); and Basic ESA, Inc. (2279). The Debtors' headquarters and service address for the purposes of these chapter 11 cases is 801 Cherry Street, Suite 2100, Fort Worth, Texas 76102.

Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent, which was filed contemporaneously herewith (the "Application").<sup>2</sup>

3. Prime Clerk is comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Prime Clerk's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Prime Clerk's professionals have acted as debtor's counsel or official claims and noticing agent in many large bankruptcy cases in various districts nationwide. Prime Clerk's active and former cases include: Sundance Energy, Inc., No. 21-30882 (DRJ) (Bankr. S.D. Tex.); Seadrill Partners LLC, No. 20-35740 (DRJ) (Bankr. S.D. Tex.); MD America Energy, LLC, No. 20-34966 (DRJ) (Bankr. S.D. Tex.); EP Energy Corporation, No. 19-35654 (MI) (Bankr. S.D. Tex.); Pacific Drilling S.A., No. 20-35212 (DRJ) (Bankr. S.D. Tex.); Fieldwood Energy LLC, No. 20-33948 (MI) (Bankr. S.D. Tex.); White Stallion Energy, LLC, No. 20-13037 (LSS) (Bankr. D. Del); Northwest Hardwoods, Inc., No. 20-13005 (CSS) (Bankr. D. Del.); Mallinckrodt plc, No. 20-12522 (JTD) (Bankr. D. Del.); Ursa Piceance Holdings LLC, No. 20-12065 (BLS) (Bankr. D. Del.); Shiloh Industries, Inc., No. 20-12024 (LSS) (Bankr. D. Del.); The Hertz Corporation, No. 20-11218 (MFW) (Bankr. D. Del.); KB US Holdings, Inc., No. 20-22962 (SHL) (Bankr S.D.N.Y.); Hermitage Offshore Services Ltd., No. 20-11850 (MG) (Bankr S.D.N.Y.); Centric Brands Inc., No. 20-22637 (SHL) (Bankr. S.D.N.Y.); LATAM Airlines Group S.A., No. 20-11254 (JLG) (Bankr. S.D.N.Y.); Ascena Retail Group, Inc., No. 20-33113 (KRH) (Bankr. E.D. Va.); and *PG&E Corporation*, No. 19-30088 (DM) (Bankr. N.D. Cal.).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

- 4. As agent and custodian of Court records pursuant to 28 U.S.C. § 156(c), Prime Clerk will perform, at the request of the Office of the Clerk of the Bankruptcy Court (the "Clerk"), the services specified in the Application and the Engagement Agreement, and, at the Debtors' request, any related administrative, technical, and support services as specified in the Application and the Engagement Agreement. In performing such services, Prime Clerk will charge the Debtors the rates set forth in the Engagement Agreement, which is attached as Exhibit C to the Application.
- 5. Prime Clerk represents, among other things, the following:
  - (a) Prime Clerk, its members and employees are not and were not, within two years before the date of the filing of these chapter 11 cases, creditors, equity security holders, insiders or employees of the Debtors;
  - (b) Prime Clerk will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in these chapter 11 cases;
  - (c) By accepting employment in these chapter 11 cases, Prime Clerk waives any rights to receive compensation from the United States government in connection with these chapter 11 cases;
  - (d) In its capacity as the Claims and Noticing Agent in these chapter 11 cases, Prime Clerk will not be an agent of the United States and will not act on behalf of the United States;
  - (e) Prime Clerk will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in these chapter 11 cases;
  - (f) Prime Clerk is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is engaged;
  - (g) In its capacity as Claims and Noticing Agent in these chapter 11 cases, Prime Clerk will not intentionally misrepresent any fact to any person;
  - (h) Prime Clerk shall be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;

- (i) Prime Clerk will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) None of the services provided by Prime Clerk as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk's office.
- 6. In accordance with 11 U.S.C. § 327(a) and Federal Rule of Bankruptcy Procedure 2014, I caused to be submitted for review by our conflicts system the names of all known potential parties in interest (the "Potential Parties in Interest") in these chapter 11 cases, which parties are listed on Schedule 1 attached hereto. The list of Potential Parties in Interest was provided by the Debtors and included, among other parties, the Debtors, non-Debtor affiliates, current and former directors and officers of the Debtors, significant shareholders, secured creditors and/or lenders, the Debtors' 30 largest unsecured creditors on a consolidated basis, contract counterparties, landlords, vendors, insurers, utilities, governmental authorities, the United States Trustee and persons employed in the office of the United States Trustee, and other parties. The results of the conflict check were compiled and reviewed by Prime Clerk professionals under my supervision. At this time, and as set forth in further detail herein, Prime Clerk is not aware of any connection that would present a disqualifying conflict of interest. Should Prime Clerk discover any new relevant facts or connections bearing on the matters described herein during the period of its retention, Prime Clerk will use reasonable efforts to file promptly a supplemental declaration.
- 7. To the best of my knowledge, and based solely upon information provided to me by the Debtors, and except as provided herein, neither Prime Clerk, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Prime Clerk may have relationships with certain of the Debtors' creditors as vendors or in connection with cases in which Prime Clerk serves or has served in a neutral capacity as claims and noticing agent and/or administrative advisor for another chapter 11 debtor.

- 8. Certain of Prime Clerk's professionals were partners of or formerly employed by firms that are providing or may provide professional services to parties in interest in these cases. Such firms include Weil, Gotshal & Manges LLP ("Weil"); Kirkland & Ellis LLP; O'Melveny & Myers LLP; Mayer Brown LLP; Fried, Frank, Harris, Shriver & Jacobson LLP ("Fried Frank"); Bracewell LLP; Proskauer Rose LLP; Curtis, Mallet-Prevost, Colt & Mosle LLP; Baker & Hostetler LLP ("Baker"); Togut, Segal & Segal LLP; Gibson, Dunn & Crutcher LLP; Willkie Farr & Gallagher LLP; Jones Day; Shearman & Sterling LLP; KPMG LLP ("KPMG"); PricewaterhouseCoopers LLP ("PwC"); Epiq Bankruptcy Solutions, LLC; Donlin, Recano & Company, Inc. and Kurtzman Carson Consultants LLC. Except as may be disclosed herein, these professionals did not work on any matters involving the Debtors while employed by their previous firms. Moreover, these professionals were not employed by their previous firms when these chapter 11 cases were filed.
- 9. Prime Clerk hereby discloses the following connections, each of which Prime Clerk believes does not present an interest adverse to the Debtors and is disclosed solely out of an abundance of caution:
  - Christina Pullo, Managing Director of Prime Clerk and Head of Corporate Actions, was previously an associate at Weil, proposed counsel to the Debtors in these chapter 11 cases. Shai Waisman, Managing Director and Global Head of Prime Clerk's reporting division, was formerly a partner at Weil. Shira D. Weiner, General Counsel of Prime Clerk and its divisional affiliates, was formerly an associate at Weil. Certain other employees of Prime Clerk were also formerly associates at Weil. Ms. Pullo left Weil in May 2009, Mr. Waisman left Weil in March 2011, and Ms. Weiner left Weil in February 2008. Neither Ms. Pullo, Mr. Waisman, Ms. Weiner, or any other former Weil associates now working at Prime Clerk worked on any matters involving the Debtors during their time at Weil.
  - Stephen Karotkin is a Consultant at Weil. Mr. Karotkin's son, Joshua Karotkin, a Director at Prime Clerk, has been an employee of Prime Clerk since April 2014.
  - Adam Adler, a Managing Director at Prime Clerk, was previously an associate at Fried Frank, counsel to Ascribe Capital, LLC. Mr. Adler left Fried Frank in 2006.

Mr. Adler did not work on any matters involving the Debtors during his time at Fried Frank.

- Oleg Bitman, a Senior Consultant at Prime Clerk, was previously an associate at Baker, one of the Debtors' ordinary course professionals. Mr. Bitman left Baker in 2016. Mr. Bitman did not work on any matters involving the Debtors during his time at Baker.
- Jordan Searles is a Director at Prime Clerk. Mr. Searles' brother, Adam Searles, is a Director at AlixPartners, LLC, the Debtors' proposed financial advisor. Jordan Searles was also previously an audit associate at KPMG, the Debtors' auditor. Mr. Searles left KPMG in 2014. Mr. Searles did not work on any matters involving the Debtors during his time at KPMG.
- Heidi Stern, Senior Director and Head of Finance and Accounting for Prime Clerk and its divisional affiliates, and Diana Shih, Controller at Prime Clerk, were formerly associates at PWC, one of the Debtors' ordinary course professionals.
   Ms. Stern and Ms. Shih left PWC in 2011. Neither Ms. Stern nor Ms. Shih worked on any matters involving the Debtors during their time at PWC.
- The father of a Consultant at Prime Clerk is a Global Co-Head of the Global Industries Group at UBS Investment Bank ("UBS"). UBS Securities, LLC and UBS AG, Stamford Branch, each affiliates of UBS, are secured lenders to the Debtors.
- 10. Prime Clerk has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, Prime Clerk and its personnel have and will continue to have relationships personally or in the ordinary course of its business with certain vendors, professionals, financial institutions, and other parties in interest that may be involved in the Debtors' chapter 11 cases. Prime Clerk may also provide professional services to entities or persons that may be creditors or parties in interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors. A list of Prime Clerk's clients that are identified on the Potential Parties in Interest list (if any) and their relationship to the Debtors is attached hereto as **Schedule 2**. Given Prime Clerk's neutral position towards its clients, Prime Clerk does not believe that any such connections present an actual or potential conflict or are adverse to the Debtors, their estates or creditors.

- 11. Prime Clerk, and its personnel in their individual capacities, regularly utilize the services of law firms, investment banking and advisory firms, accounting firms, and financial advisors. Such firms engaged by Prime Clerk or its personnel may appear in chapter 11 cases representing the Debtor or parties in interest. All engagements where such firms represent Prime Clerk or its personnel in their individual capacities are unrelated to these chapter 11 cases.
- 12. Prime Clerk is an indirect subsidiary of Kroll, LLC ("**Kroll**"). Kroll is the world's premier provider of services and digital products related to governance, risk, and transparency. I have been advised that Kroll, under its former name Duff and Phelps LLC,<sup>3</sup> is currently retained in the ordinary course by the Debtors to provide property tax services. I further understand that such services are being provided on a contingency fee basis, and that, as of the Petition Date, no fees for such services are currently due and owing. Within the Kroll corporate structure, Prime Clerk operates independently from Kroll. As such, any relationships that Kroll and its affiliates maintain do not create an interest of Prime Clerk's that is materially adverse to the Debtors' estates or any class of creditors or security holders.
- 13. As part of its conflicts check process, Prime Clerk submitted for review by each of its partners and employees the list of Potential Parties in Interest provided by the Debtors to determine whether any partner or employee holds an adverse interest to any of the Debtors and/or is a "disinterested person," as such term is defined in the Bankruptcy Code. In addition, the partners and employees of Prime Clerk were asked to review their investment holdings, to the extent possible, to determine whether they have any direct or indirect ownership of the Debtors' securities. Upon information and belief, and upon such reasonable inquiry by Prime Clerk and the

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Prime Clerk was previously an indirect subsidiary of Duff & Phelps LLC, which recently changed its company name to Kroll, representing the firm's rich history and brand of services. This rebrand has not resulted in any change to Prime Clerk's ownership structure, and Prime Clerk continues to operate independently from its parent company and affiliates.

results thereof, Prime Clerk is not aware that any of its partners or employees directly or indirectly own any debt or equity securities of a company that is a Debtor or of any of its affiliates. Moreover, Prime Clerk has a policy prohibiting its partners and employees from using confidential information that may come to their attention in the course of their work. In this regard, subject to non-discretionary Investment Funds (as defined below), all Prime Clerk partners and employees are barred from trading in securities with respect to matters in which Prime Clerk is retained.

- 14. As a general matter, in the infrequent case when a Prime Clerk partner or employee may, directly or indirectly, own a debt or equity security of a company which may become or becomes a debtor or a debtor affiliate, such ownership would be substantially less than one percent of any such debtor or debtor affiliate. Additionally, from time to time, Prime Clerk partners or employees may personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds and other types of investment funds (the "Investment Funds"), through which such individuals may indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors or their affiliates. Any partner or employee who has made any such investment does not manage or otherwise control such Investment Fund. The Investment Funds are managed by third parties, and Prime Clerk partners or employees that may invest in the particular Investment Fund have no influence, discretion, or control over the Investment Fund's decision to buy, sell, or vote any particular debt or equity securities comprising the particular Investment Fund and in certain instances, partners or employees may not be aware of the particular debt or equity securities comprising the particular Investment Fund.
- 15. Based on the foregoing, I believe that Prime Clerk is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code. Moreover, to the best of my knowledge and belief, neither Prime Clerk nor any of its partners or employees hold or represent

any interest materially adverse to the Debtors' estates with respect to any matter upon which Prime Clerk is to be engaged.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Executed on August 17, 2021

/s/ Benjamin J. Steele

Benjamin J. Steele Managing Director Prime Clerk LLC One Grand Central Place 60 East 42<sup>nd</sup> Street, Suite 1440 New York, New York 10165

# SCHEDULE 1

# **Potential Parties in Interest**

#### \$60M ABL - ADMINISTRATIVE AGENT, SWING LINE LENDER, AND AN L/C ISSUER

BANK OF AMERICA, N.A.

#### \$60M ABL - DOCUMENTATION AGENT AND AN L/C ISSUER

PNC BANK NATIONAL ASSOCIATION

## \$60M ABL - JOINT LEAD ARRANGER AND JOINT BOOKRUNNER

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

PNC CAPITAL MARKETS LLC

#### \$60M ABL - LENDER

BANK OF AMERICA, N.A.

PNC BANK NATIONAL ASSOCIATION

SIEMENS FINANCIAL SERVICES, INC.

TEXAS CAPITAL BANK, NATIONAL ASSOCIATION

**UBS AG, STAMFORD BRANCH** 

#### \$60M ABL - SYNDICATION AGENT, JOINT LEAD ARRANGER, AND JOINT BOOKRUNNER

**UBS SECURITIES LLC** 

#### 10.75% SENIOR SECURED NOTES DUE 2023 - BONDHOLDER

AMERICAN CENTURY COS INC

AMERICAN CENTURY INVESTMENT MANAGEMENT, INC.

ARBOUR LANE - TX, L.P.

ARGO GROUP US, INC

ASCRIBE CAPITAL, LLC

BANK OF NEW YORK MELLON CORP/THE

**BAYERISCHE MOTOREN WERKE AG** 

BLACKROCK ADVISORS, LLC

BLUEMOUNTAIN CAPITAL MANAGEMENT LP

BVK- BEAMTENVERSICHERUNGSKASSE DES KANTONS ZURICH

CANYON CAPITAL ADVISORS, LLC

CITADEL ADVISORS, LLC

**DUPONT CAPITAL MANAGEMENT CORPORATION** 

**EXCHANGE TRADED CONCEPTS LLC** 

GLENDON CAPITAL MANAGEMENT, L.P.

GOLDMAN SACHS & CO. LLC

**GOVERNMENT PENSION INVESTMENT FUND** 

GUGGENHEIM PARTNERS INVESTMENT MANAGEMENT, LLC

INDUSTRIENS PENSIONSFORSIKRING A/S

INVESCO ADVISERS, INC.

JYSKE BANK A/S (ASSET MANAGEMENT)

LITTLEJOHN & CO., LLC

MACKAY SHIELDS, LLC

NOMURA CORPORATE RESEARCH AND ASSET MANAGEMENT, INC. (U.S.)

NORDEA BANK ABP

NORTH AMERICAN CO FOR LIFE AND HEALTH INSURANCE

NORTHERN TRUST CORP

NYKREDIT PORTEFØLJE ADMINISTRATION A/S

PENSIONSKASSE SBB

PINNACOL ASSURANCE

PROPHECY ASSET MANAGEMENT, L.P.

RBC CAPITAL MARKETS, LLC

STATE STREET CORP

UBS SECURITIES, LLC

VARDE MANAGEMENT, L.P.

WHITEBOX ADVISORS, LLC

#### 10.75% SENIOR SECURED NOTES DUE 2023 - TRUSTEE AND COLLATERAL AGENT

UMB BANK N.A.

#### **5 LARGEST SECURED CLAIMS**

ASCRIBE III INVESTMENTS LLC

BANK OF AMERICA, N.A.

GOLDMAN SACHS & CO. LLC

PNC BANK NATIONAL ASSOCIATION

**UBS SECURITIES, LLC** 

#### AFFILIATIONS OF CURRENT OFFICERS AND DIRECTORS (OUTSIDE BOARDS THEY ARE MEMBERS)

**BOART LONGYEAR** 

CALIFORNIA RESOURCES CORPORATION

FORBES ENERGY SERVICES LTD.

**FUSE MEDIA** 

MAIN STREET CAPITAL CORP.

**NEWMONT MINING** 

NUVERRA ENVIRONMENTAL SOLUTIONS INC.

PHILIPS PET FOOD & SUPPLIES

PLAYSIGHT INTERACTIVE, LTD.

SEITEL INC.

**SM ENERGY** 

THL CREDIT, INC.

#### **AUTO & GENERAL LIABILITY LITIGATION PARTIES**

ADEBANKE ADESUYI

ADRES ARTURO JIMENEZ

**ADRIAN TINER** 

AMY DANSBY

ANDREW BLAKEMORE

ANTONIO DOTSON

ARLISA ANN CARR

**BRUCE MARTIN** 

CHASTITY LIVINGSTON

CHOLLA PETROLEUM, INC.

**CHRISTOPHER NOBLE** 

CRANEWORKS RENTALS, LLC

DANIEL FLORES DIAZ

**DENVER HARDWICK** 

DIMMIT COUNTY

DORA MONTEZ

**DUSTIN ROBBINS** 

**EDWARD HENDERSON** 

**EDWARD SANDY** 

**ENEDINA S. LOPEZ** 

**ENRIQUEZ MONTEZ** 

ERICK RODRIGUEZ

ERNESTO RODRIGUEZ

FERNANDO ZARATE, JR.

FRANK PAYNE

FRONTRUNNER CAPITAL

**GAYLEN SCHWARTZ** 

**GERALD HENDRICKS** 

**GILBERT MONSEVAIS** 

HALEE ROBBINS AND KENNYDEE ROBBINS

**HEIDI ROBBINS** 

HUMBERTO G. MARTINEZ

JAIME FRAIRE

JANA TURNBOW

JANE CRAFT

JAVIER VARELA

JERCARUIS BERRY

**JESUS AGUIRRE** 

JESUS GAMBOA

JOHNATHAM ALMANZA

JORGE GUZMAN

JORGE RODRIGUEZ-GUZMAN

JOSE JIMENEZ

**JOSHUA FLORES** 

JOSHUA JAMES LACKEY

JUAN ACOSTA

JUAN FRANCISCO HERNANDEZ

JULIE THOMAS

KAREN ARNDT

KRISTIN SCHWARTZ

KRYSTALL MORENO

LAWRENCE BOYD

LETHA BOYD

LORI CUMMINGS

LORI PAYNE

MANUEL GARZA

MANUEL GUZMAN

MANUEL J. HERNANDEZ

MARSHALL CRAFT

MARTINA DE LIRA

**MELVA LUMMUS** 

MICHAEL GLENN COFFMAN

MIGUEL SILVA

MTN ENERGY, INC.

NATALIE GARCIA

NATHAN FRASER

PANSY M. SIMS

PEDRO DE LA ROSA AND ANGELINA DE LA ROSA

PETE AGUILAR

PORFIRIO ROJAS, DBA FAMILY'S OILFIELD SERVICES

POTE LUPERCIO

PPC ENERGY, L.P.

PRIEST PETROLEUM CORPORATION

RAUDEL GALINDO

RIGGIN HERNANDEZ

**ROBERT OLVERA** 

**ROBERT RANGEL** 

**ROSA BATES** 

**RUBEN RODRIGUEZ** 

**RUEN AGUILAR** 

SAFARI PRODUCTION COMPANY, INC.

SANDRA DRAKE

SCOTT LIBERTY

**SNYDER THOMAS** 

STEVEN SHAW

STEVEN SUKE

TANOS EXPLORATION II, LLC

THE ESTATE OF BONNIE MAHNKE

THE ESTATE OF RODOLFO LOPEZ, JR.

THOMAS OIL TOOLS, A DOMESTIC LIMITED LIABILITY COMPANY

THUNDER BASIN

**TIMOTHY ESPERANZA** 

**TOMAS GARCIA** 

**TONJA OBERLE** 

VICTOR MANUEL SANCHEZ

WILLIAM ROBBINS

WILLIE DIXON

**XAVIER SOLIS** 

ZAZA ENERGY LLC

#### **BANKRUPTCY JUDGES**

CHIEF JUDGE DAVID R. JONES

JUDGE CHRISTOPHER M. LOPEZ

JUDGE EDUARDO V. RODRIGUEZ

JUDGE JEFFREY P. NORMAN

JUDGE MARVIN ISGUR

## **BANKRUPTCY STAFF**

ALBERT ALONZO

ANA CASTRO

EDUARDO V. RODRIGUEZ

JEANNIE ANDRESEN

JEANNIE CHAVEZ

KIMBERLY PICOTA

LINHTHU DO

MARIO RIOS

**ROSARIO SALDANA** 

TRACEY CONRAD

TYLER LAWS

VRIANA PORTILLO

#### **BANKS**

BANK OF AMERICA, NATIONAL ASSOCIATION

JP MORGAN CHASE BANK, N.A.

TEXAS CAPITAL BANK

WILMINGTON TRUST, NATIONAL ASSOCIATION

#### **BENEFIT PROVIDERS/TPAS**

**ACI SPECIALTY BENEFITS** 

ALLSTATE BENEFITS

**BLUECROSS BLUE SHIELD OF TEXAS** 

DIGITAL RETIREMENT SOLUTIONS, INC.

EXPRESS SCRIPTS INC.

KAISER PERMANENTE

LINCOLN FINANCIAL GROUP

LINCOLN LIFE ASSURANCE COMPANY OF BOSTON

LINCOLN NATIONAL CORPORATION

MATRIX TRUST COMPANY

MOTUS, LLC

NATIONAL GUARDIAN LIFE INSURANCE COMPANY

NFP EXECUTIVE BENEFITS

TOKIO MARINE HCC

# **CLERK OF THE COURT**

DARLENE HANSEN

DAVID J. BRADLEY

**NATHAN OCHSNER** 

## **COLLECTION LITIGATION PARTIES**

APOLLO PERFORATORS, INC.

ATTITUDE COLLECTIONS, LLC

BIG SIX TORQUE AND TEST, LLC

BRAXTON SERVICES, INC.

BRIDGESTONE HOSEPOWER, LLC

BROKEN ARROW ELECTRIC SUPPLY, INC.

BUCKEYE, INC.

CINCH ENERGY SERVICES, LLC

D & JD SERVICES, LTD.

DIGBY CONSTRUCTION, LLC

E.M. THARP INC., D/B/A GOLDEN STATE PETERBILT

**EAGLE CAPITAL CORPORATION** 

EARTH ENERGY AND ENVIRONMENTAL SOLUTIONS, LLC

ECONOMY MUD PRODUCTS CO. D/B/A ECONOMY POLYMERS

ECONOMY MUD PRODUCTS COMPANY DBA ECONOMY POLYMERS

EL GATO SWD, INC.

ELECTRA LINK, INC.

ELITE PIPE SERVICES & RENTAL, LLC

EM THARP INC. D/B/A GOLDEN STATE PETERBILT

FESCO, LTD.

FORKLIFT ENTERPRISES, INC.

FRANK'S TANKS & TRUCKING, LLC

GRADY RENTALS, LLC

**GUY HILDER** 

HAIGOOD & CAMPBELL, LLC

HIGH ROLLER WELLS CENTER SWD NO. 1, LTD.

HINOJOSA'S WELDING SERVICE, LLC

JORDAN SPOOLING SERVICE, INC.

KILGORE ENTERPRISES, INC. D/B/A LONE STAR SPECIALTY PRODUCTS

L&C SAFETY, INC. D/B/A STANDARD SAFETY & SUPPLY

LOTUS, LLC

MARCO STEEL & ALUMINUM, INC.

MERTZ MANUFACTURING, INC.

MIDWEST HOSE & SPECIALTY, INC.

MO-VAC SERVICE CO., INC.

NEW DISTRIBUTING CO., INC.

ODESSA PUMPS AND EQUIPMENT, INC.

PAPE TRUCKS INC. D/B/A PAPE KENWORTH

PETERBILT OF WYOMING

PETROLEUM RECOVERY SYSTEMS, L.C.

PRECISION PUMP & COMPRESSOR OF ODESSA, INC.

QUINN COMPANY, INC.

R.D. WALLACE OIL CO., INC. DBA PETRO PRODUCTS, CORP.

RAFTER A SERVICES, LLC

ROBERTS TRUCK CENTER OF TEXAS, LLC

SERCK SERVICES, INC.

SIMPLOT AB RETAIL, INC. D/B/A SIMPLOT GROWER SOLUTIONS

SMART CHEMICAL SERVICES, LP

SUNOCO, LLC

TBS INTERNATIONAL, INC.

TEXAS EXPRESS FUNDING, LLC

TONG SMITH LLC

VIPER S.W.D, LLC

WARREN POWER & MACHINERY, INC.

WARRIOR SUPPLY, INC.

WEATHERFORD, U.S. LP

WOOLEY TOOL, INC.

#### **COMPETITORS**

**BRIGADE ENERGY SERVICES LLC** 

KEY ENERGY SERVICES, INC.

PIONEER ENERGY SERVICES CORP.

RANGER ENERGY SERVICES, INC.

SUPERIOR ENERGY SERVICES INC.

#### **CUSTOMERS**

**AERA ENERGY LLC** 

ANADARKO PETROLEUM CORP

APACHE CORPORATION

BEDROCK PRODUCTION LLC

**BIRCH OPERATIONS INC** 

**BLACKBEARD OPERATING LLC** 

**BPX ENERGY** 

CALIFORNIA RESOURCES CORPORATION

**CHEVRON TEXACO** 

CIMAREX ENERGY CO

COG OPERATING LLC

COMSTOCK OIL & GAS LP

**CONOCOPHILLIPS COMPANY** 

**DENBURY RESOURCES INC** 

**DEVON ENERGY CORPORATION** 

DIAMONDBACK E & P LLC

E.O.G. RESOURCES INC

EP ENERGY E&P COMPANY, L.P.

FDL OPERATING LLC

**HESS CORPORATION** 

HIGH PEAK ENERGY LP

HYDRO RESOURCES -ROCKY MOUNTAIN

INDIGO MINERALS LLC

LEGACY RESERVES LP

LIME ROCK RESOURCES

MAGNUM PRODUCING LP

MARATHON OIL COMPANY

MCCLURE OIL & GAS

MERIT ENERGY COMPANY

NOBLE ENERGY INC

OCCIDENTAL PETROLEUM CORPORATION

OVINTIV USA INC.

PARALLEL PETROLEUM LLC

PIONEER NATURAL RESOURCES

PRI OPERATING LLC

R. LACY SERVICES LTD

**RAILROAD COMMISSION OF TEXAS** 

RECOIL RESOURCES OPERATING INC

RING ENERGY INC

SCOUT ENERGY MANAGEMENT

SM ENERGY COMPANY

SURGE OPERATING, LLC

**TEAL OPERATING** 

TEP BARNETT USA LLC

TRINITY OPERATING USG LLC

TRIPLE CROWN RESOURCES LLC

VIRTEX OPERATING COMPANY, INC

WPX ENERGY INC

**XTO ENERGY INC** 

ZARVONA ENERGY LLC

#### **DEBTORS (FILING ENTITIES)**

AGUA LIBRE ASSET CO LLC

AGUA LIBRE HOLDCO LLC

AGUA LIBRE MIDSTREAM LLC

BASIC ENERGY SERVICES GP, LLC

BASIC ENERGY SERVICES LP, LLC

BASIC ENERGY SERVICES, INC.

BASIC ENERGY SERVICES, L.P.

BASIC ESA, INC.

C&J WELL SERVICES, INC.

INDIGO INJECTION #3, LLC

KVS TRANSPORTATION, INC.

SCH DISPOSAL, L.L.C.

TAYLOR INDUSTRIES, LLC

# **DEBTORS' BANKRUPTCY PROFESSIONALS (RETAINED)**

ALIXPARTNERS LLP

DELOITTE TAX LLP

KPMG LLP

LAZARD FRERES & CO LLC

PRIME CLERK LLC

ROPES AND GRAY LLP

WEIL, GOTSHAL & MANGES LLP

# DEBTORS' TRADE NAMES AND ALIASES (UP TO 8 YEARS) (A/K/A, F/K/A, D/B/A)

ACID SERVICES, LLC

ADMIRAL WELL SERVICE, INC.

BASIC ENERGY RECEIVABLES, LLC

BASIC ENERGY SERVICES DBA BASIC OIL & GAS WELL SERVICES

BASIC MARINE SERVICES, INC.

BER HOLDCO, LLC

BES HOLDING CO.

C&J ENERGY SERVICES

C&J SPEC RENT SERVICES, INC.

C&J WELL SERVICES, LLC

CALIFORNIA PRODUCTION SERVICE, INC.

FIRST ENERGY SERVICES COMPANY

GLOBE WELL SERVICE, INC.

HENNESEY RENTAL TOOLS, INC.

JETSTAR ENERGY SERVICES, INC.

JETSTAR HOLDINGS, INC.

JS ACQUISITION LLC

LEBUS OIL FIELD SERVICE CO.

MAVERICK COIL TUBING SERVICES, LLC

MAVERICK SOLUTIONS, LLC

MAVERICK STIMULATION COMPANY, LLC

MAVERICK THRU-TUBING SERVICES, LLC

MCM HOLDINGS, LLC

MSM LEASING, LLC

NABORS COMPLETION & PRODUCTION SERVICES CO.

NABORS WELL SERVICES, LTD

OILWELL FRACTURING SERVICES, INC.

PERMIAN PLAZA, LLC

PLATINUM PRESSURE SERVICES, INC.

POOL COMPANY TEXAS LTD.

POOL WELL SERVICES CO., POOL COMPANY, PCNV, INC.

ROBERT B. DOE OILFIELD SERVICE INC.

ROBOTA ENERGY EQUIPMENT, LLC

ROLLING PLAINS WELL SERVICE, INC.

SLEDGE DRILLING CORP.

SUPERIOR WELL SERVICES, INC.

TAYLOR RIG, LLC

THE MAVERICK COMPANIES, LLC

WILDHORSE SERVICES, INC.

XTERRA FISHING & RENTAL TOOLS CO.

#### **DELAYED DRAW PROMISSORY NOTE (SECOND LIEN DEBT)**

ASCRIBE III INVESTMENTS LLC

#### **DIP LENDER**

BLUE TORCH FINANCE, LLC

## **DIRECTORS (CURRENT)**

ALAN CARR

JAMES D. KERN

JOHN JACKSON

JULIO QUINTANA

KEITH L. SCHILLING

LAWRENCE FIRST

**ROSS SOLOMON** 

# **DIRECTORS (FORMER)**

ANTHONY DINELLO

DEREK JEONG

SAMUEL LANGFORD

TIMOTHY DAY

#### **GUARANTORS**

AGUA LIBRE ASSET CO LLC

AGUA LIBRE HOLDCO LLC

AGUA LIBRE MIDSTREAM LLC

BASIC ENERGY SERVICES GP, LLC

BASIC ENERGY SERVICES LP, LLC

BASIC ENERGY SERVICES, L.P.

BASIC ESA, INC.

C&J WELL SERVICES, INC.

INDIGO INJECTION #3, LLC

KVS TRANSPORTATION, INC.

SCH DISPOSAL, L.L.C.

TAYLOR INDUSTRIES, LLC

# INDEPENDENT CONTRACTORS

#### KHA CONSULTING PC

#### **INSURANCE PROVIDERS**

ACE AMERICAN

**AEGIS** 

AFCO CREDIT CORPORATION

**ALLIANZ GLOBAL CORPORATE & SPECIALTY** 

ALLIED WORLD INSURANCE COMPANY (AWAC)

AMERICAN ALTERNATIVE INSURANCE CORPORATION

AMERICAN INSURANCE COMPANY (SOMPO INTERNATIONAL)

ARCH INSURANCE GROUP INC

ASCOT SPECIALTY INSURANCE COMPANY

BEAZLEY INSURANCE COMPANY, INC. (BEAZLEY U.S.)

BROADSPIRE SERVICES, INC

**CHUBB** 

**FLEET RESPONSE** 

HELMSMAN MANAGEMENT SERVICES LLC

HISCOX INSURANCE COMPANY INC. (HISCOX U.S.)

HUDSON EXCESS INSURANCE COMPANY (CORVUS THROUGH CRC)

**INSURANCE CORPORATION (QBE U.S.)** 

LEXON INSURANCE COMPANY

LIBERTY MUTUAL INSURANCE COMPANY

LLOYD'S SYNDICATES

LOCKTON COMPANIES, LLC

MARKEL 3000 SYNDICATE

MCGRIFF, SIEBELS & WILLIAMS INC

NATIONAL UNION FIRE INSURANCE CO.

NEXTIER OILFIELD SOLUTIONS INC.

OLIVER WYMAN ACTUARIAL CONSULTING, INC.

PRICE FORBES & PARTNERS LTD

**RLI INSURANCE COMPANY** 

SCOTTSDALE INDEMNITY COMPANY (NATIONWIDE)

STARNET INSURANCE COMPANY

THOMAS MILLER SPECIALTY

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA (TRAVELERS)

U.S. SPECIALTY INSURANCE COMPANY

WESTCHESTER FIRE INSURANCE COMPANY

WESTERN SURETY COMPANY

WHITE BEAR

XL SPECIALTY INSURANCE COMPANY (XL U.S.)

**ZURICH AMERICAN INS CO** 

# LENDER PROFESSIONALS

DAVIS POLK & WARDWELL LLP

DUCERA PARTNERS LLP

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

FTI CONSULTING INC

HAYNES AND BOONE LLP

#### **LETTER OF CREDIT ISSUERS AND BENEFICIARIES**

ACE AMERICAN INSURANCE COMPANY

AMERICAN CONTRACTORS INDEMNITY

**BURNETT PLAZA LP** 

LIBERTY MUTUAL INSURANCE COMPANY

NATIONAL UNION FIRE INSURANCE CO.

WEX BANK

#### LITIGATION PARTIES COUNSEL

ABRAHAM, WATKINS, NICHOLS, AGOSTO, AZIZ & STOGNER

ABRAMSON LABOR GROUP

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ALLEN BRYSON, PLLC

AMBLER LAW

ANDREWS KURTH LLP

ARNOLD & ITKIN, LLP

BADDERS LAW FIRM, P.C.

**BAILEY & GALYEN** 

**BELL NUNNALLY & MARTIN LLP** 

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BERGER & MONTAGUE, P.C.

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BLUMENTHAL NORDREHAUG BHOWMIK DE BLOUW

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**BORELLI & ASSOCIATES, PLLC** 

**BRADLEY** 

**BROCKETT & MCNEEL** 

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CLANAHAN, BECK & BEAN, P.C.

COTTON BLEDSOE TIGHE AND DAWSON, P.C.

**CROWLEY FLECK PLLP** 

**DAVIS LAW FIRM** 

DAVIS W. SMITH, P.C.

**DEGAN BLANCHARD & NASH** 

**DEWITT PARUOLO & MEEK** 

**DEWITT, PARUOLO & MEEK** 

DORÉ ROTHBERG MCKAY

DOWNS & STANFORD, P.C.

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ESPEY & ASSOCIATES. PC

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FENTON FENTON SMITH RENEAU & MOON, P.C.

FIELD, MANNING, STONE, HAWTHORNE & AYCOCK

FIELDING, PLLC

FRANK ENRIQUEZ

FUICELLI & LEE, P.C.

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**GABLE GOTWALS** 

**GAINES & GAINES** 

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GLASHEEN, VALLES & INDERMAN, LLP

GONZALEZ & ASSOCIATES, P.C.

GORDON, ELIAS & SEELY, LLP

GOUDARZI & YOUNG, LLP

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HALL ESTILL

HALL LAW FIRM

HALL MAINES LUGRIN, P.C.

HALLS EVANS LLC

HARDIN & HUGHES, LLP

HARRIS, FINLEY & BOGLE PC

HARRY L. SIMON, P.C.

HARTLINE DACUS BARGER DRYER, LLP

HAYGOOD LAW FIRM

HERRING LAW FIRM

HIGH ROLLER GROUP, LLC

HITE FANNING & HONEYMAN LLP

HOLLAND & HART, LLP

HORNE ROTA MOOS, LLP

**HUTCHISON AND STOY** 

JACKSON WALKER LLP

JAVAHERI & YOUDAI

JOHNSON, TRENT & TAYLOR, LLP

JONES GRANGER

JOSEPH HOLLANDER & CRAFT LLC

KAL LAW APC

**KELLY HART & HALLMAN** 

KELLY, MORGAN, DENNIS, CORZINE & HANSEN, PC

KETTERMAN ROWLAND & WESLUND

KIRKLIN LAW FIRM

KLITSAS & VERCHER, PC

KNIGHT PC

KRAFT AND HUNTER, LLP

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LAW OFFICE OF GREGORY A. ROSS

LAW OFFICE OF JAMES R. BAUDHUIN

LAW OFFICE OF KEITH MILLER

LAW OFFICE OF PETER BLUE

LAW OFFICE OF SHAWN PAUL SIMMONS, P.C.

LAW OFFICE OF WILLIAM J. TINNING, P.C.

LAW OFFICES OF GASTON & STRAIN

LAW OFFICES OF JONATHAN M. MURPHY, PLLC

LAW OFFIE OF JOEL M. VECCHIO

LAWYERS FOR EMPLOYEE & CONSUMER RIGHTS

LYNCH, CHAPPELL, ALSUP

LYNN PINKER HURST & SCHWEGMANN, LLP

MARING WILLIAMS LAW OFFICE

MARTIN, DISIERE, JEFFERSON & WISDOM, LLP

MATA-CORTES LAW FIRM, P.C.

MCAFEE & TAFT

MCCATHERN LAW FIRM PLLC

MCCOY LEAVITT LASKEY, LLC

MCGEE, HANKLA & BACKES, P.C.

MCGUIRE WOODS

MILLER & BICKLEIN, P.C.

NAMAN, HOWELL, SMITH AND LEE, PLLC

**NEWTON JONES & SPAETH** 

NICHOLS KASTER, PLLP

OGLETREE DEAKINS NASH SMOAK & STEWART, P.C.

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PATTERSON LAW GROUP

PHELPS DUNBAR, LLP

PHILLIPS & GILCHRIST, LLP

PIERCE COUCH HENDRICKSON BAYSINGER & GREEN LAW

PLAVNICKY KINZEL MAKOWSKI LLP

POOL LAW FIRM

PRONSKE & KATHMAN, P.C.

QUINTANA LAW FIRM

**RENA INJURY LAWYERS** 

**REY PEREZ & ASSOCIATES** 

RINCON LAW GROUP

ROBERT MCKAY, PC

**RODRIGUEZ & ASSOCIATES TRIAL LAWYERS** 

RYMER, ECHOLS, SLAY & NELSON-ARCHER, P.C.

SANFORD LAW FIRM PLLC

SCHARFMAN LAW FIRM

SCHERR LEGATE, PLLC

SCHIFFER HICKS JOHNSON, PLLC

SCOTT DOUGLASS & MCCONNICO LLP

SHAFER, DAVIS, O'LEARY & STOKER, INC.

SHAFER, DAVIS, O'LEARY & STOKER, P.C.

SPROUSE SHRADER SMITH, PLLC

STACY & BAKER, PC

STEPHEN T. COLLINS ATTORNEY AT LAW

STEWART MCKEEHAN ATTORNEY AT LAW, P.C.

SUTLIFF & STOUT, PLLC

TASKER PETERSON

TEFTELLER LAW, PLLC

THE CARLSON LAW FIRM

THE CASSEL LAW FIRM, P.C.

THE FOUTS LAW FIRM

THE GALO LAW FIRM PC

THE GARRIGA LAW FIRM, P.C.

THE GUARDIOLA LAW FIRM

THE JANAK LAW FIRM

THE JANEK LAW FIRM

THE LAW OFFICE OF TOMAS RAMIREZ. III

THE LAW OFFICES OF MICHAEL MILLER

THE LAW OFFICES OF THOMAS J. HENRY

THE MCFARLIN FIRM

THE MONSOUR LAW FIRM

THE PARKS FIRM, LLC

THE SILVA LAW GROUP, PLLC

THE STUART FIRM

THE YOUNG LAW FIRM, P.C.

THOMPSON, COE, COUSINS & IRONS, LLP

TODD, BARRON, THOMASON, HUDMAN & BEBOUT, PC

TOSCANO LAW FIRM, P.C.

TRUJILLO LAW FIRM, P.C.

UNDERWOOD LAW FIRM, P.C.

VITEK LANGE PLLC

WALTERS, BALIDO & CRAIN, LLP

WATTS GUERRA, LLP

WEBB CASON

WEBB, STOKES & SPARKS, LLP

WELLS & CUELLER, P.C.

WESLEY GOULD WITH ROCHELLE MCCULLOUGH, LLP

WILLIAM HOKE & ASSOCIATES, LLP

WINDLE HOOD NORTON BRITTAIN & JAY, LLP

WYATT LAW FIRM, LTD.

WYDE & ASSOCIATES

YOKA AND SMITH, LLP

ZEBAS LAW FIRM, LLC

ZEHL & ASSOCIATES, P.C.

# NON-DEBTOR AFFILIATES (ALL OTHER LEGAL ENTITIES, JVS, PARTNERSHIPS; 100% OR PARTIALLY)

BASIC ENERGY SERVICES INTERNATIONAL, LLC

ESA DE MEXICO S.A. DE C.V

INDIGO INJECTION #3-1 LLC

NORTH DAKOTA SWD WELL #1 LLC

#### **OFFICERS (CURRENT)**

ADAM L HURLEY

**BRANDON B MCGUIRE** 

**BRETT J TAYLOR** 

**ERIC W LANNEN** 

JAMES F NEWMAN

**KEITH L SCHILLING** 

MICHAEL S HENRY

PEDRO R BUHIGAS

ROBERT J REEB

STIRLING J RENSHAW

## OFFICERS (FORMER)

DAVID R SCHORLEMER

DOUGLAS B ROGERS

LANNY T POLDRACK

RICHARD S WEGNER

THOMAS M PATTERSON

WILLIAM T DAME

## ORDINARY COURSE PROFESSIONALS (DEBTORS' NON-RETAINED)

ALLEN BRYSON PLLC

ALLIANCE ADVISORS LLC

ALTAMIRA LLC

ASSOCIATION REVENUE PARTNERS

**BAKER & HOSTETLER LLP** 

BAKER BOTTS LLP

BDO USA LLP

CAHILL GORDON & REINDEL LLP

CAPSTONE CONSULTING SVC INC

**COTTON BLEDSOE TIGHE & DAWSON PC** 

**CROWLEY FLECK** 

**DELOITTE & TOUCHE PRODUCTS CO LLC** 

DELOITTE TRANSACTIONS & BUSINESS ANALYTICS LLP

DOERNER SAUNDERS DANIEL & ANDERSON LLP

DON RAY GEORGE & ASSOCIATES INC

DORE ROTHBERG MCKAY, PC

**DUFF & PHELPS** 

**EMBARK CONSULTING LLC** 

FEDRO & ASSOCIATES LP

FREEMAN MILLS PC

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

**GIPSON HOFFMAN & PANCIONE** 

**GRANT THORNTON LLP** 

HALL ESTILL HARDWICK GABLE GOLDEN & NELSON PC

HARTZOG CONGER CASON LLP

HMB LEGAL COUNSEL

HOULIHAN LOKEY CAPITAL, INC.

HUNTON ANDREWS KURTH LLP

**INVOKE TAX PARTNERS** 

JACKSON WALKER LLP

JOELE FRANK, WILKINSON BRIMMER KATCHER

JONES LANG LASALLE BROKERAGE INC

LITTLER MENDELSON PC

MCGUIREWOODS LLP

MERIT ADVISORS LLC

MORGAN STANLEY DOMESTIC HOLDINGS INC

OGLETREE, DEAKINS, NASH, SMOAK & STEWART P.C.

**OLIVER WYMAN** 

PEARL MEYER & PARTNERS LLC

POTTER ANDERSON & CORROON LLP

PRICEWATERHOUSECOOPERS LLP

RICHARDS LAYTON & FINGER, P.A.

RIVERON CONSULTING LLC

RYAN AND COMPANY

RYAN, LLC

SCHIFFER ODOM HICKS & JOHNSON PLLC

SCOTT DOUGLASS & MCCONNICO LLP

THE SPENCER THOMAS GROUP LLC

THOMAS, SOILEAU, JACKSON, BAKER & COLE

THOMPSON & KNIGHT LLP

UMB BANK, N.A.

VITEK LANGE PLLC

WEAVER AND TIDWELL, L.L.P.

WHITLEY PENN LLP

# OTHER GOVERNMENTAL, ENVIRONMENTAL & REGULATORY AUTHORITIES/AGENCIES (E.G., EPA, FTC, SEC, SIPC, OSHA ETC.)

RAILROAD COMMISSION OF TEXAS

STATE OF TEXAS, COMPTROLLER OF PUBLIC ACCOUNTS

TEXAS, OFFICE OF THE ATTORNEY GENERAL

TEXAS, SECRETARY OF STATE

THE ELECTRIC RELIABILITY COUNCIL OF TEXAS (ERCOT)

THE PUBLIC UTILITY COMMISSION OF TEXAS

THE UNITED STATE DEPARTMENT OF AGRICULTURE, RURAL UTILITIES SERVICE ("RUS")

UNITED STATES, DEPARTMENT OF JUSTICE

UNITED STATES, DEPARTMENT OF LABOR, OCCUPATIONAL SAFETY & HEALTH ADMINISTRATION

UNITED STATES, ENVIRONMENTAL PROTECTION AGENCY

UNITED STATES, FEDERAL TRADE COMMISSION

UNITED STATES, INTERNAL REVENUE DEPARTMENT

**UNITED STATES, PATENT & TRADEMARK OFFICES** 

UNITED STATES, SECURITIES AND EXCHANGE COMMISSION

# OTHER LIENHOLDERS (COUNSEL / LIEN SEARCHES)

AIR LIQUIDE INDUSTRIAL U.S. LP

ASCRIBE III INVESTMENTS LLC

AUDUBON MATERIALS LLC (DBA) CENTRAL PLAINS CEMENT COMPANY

BANC OF AMERICA LEASING & CAPITAL, LLC

BANK OF AMERICA, N.A.

BARCLAYS BANK PLC

BASIC ENERGY RECEIVABLES, LLC

BRIDGE CAPITAL LEASING, INC.

BRIDGE FUNDING GROUP, INC.

**BUZZI UNICEM USA** 

CORTLAND CAPITAL MARKET SERVICES LLC

DEFIANCE ENERGY SERVICES, L.L.C.

DELL FINANCIAL SERVICES L.L.C.

DELL FINANCIAL SERVICES, L.P.

FESCO, LTD.

FIFTH THIRD BANK

FIFTH THIRD EQUIPMENT FINANCE COMPANY

HOMERO OSCAR QUINTANILLA

HYG FINANCIAL SERVICES, INC.

**IKON FINANCIAL SVCS** 

JPMORGAN CHASE BANK, N.A.

LONE STAR INDUSTRIES, INC.

MAGID GLOVE AND SAFETY MFG. CO. LLC

**MELVA LUMMUS** 

NMHG FINANCIAL SERVICES, INC.

ONSET FINANCIAL, INC.

PEOPLE'S CAPITAL AND LEASING CORP.

PNC BANK, NATIONAL ASSOCIATION

SHOPPAS MATERIAL HANDLING, LTD.

TEXAS CAPITAL BANK, N.A.

TOYOTA MOTOR CREDIT CORPORATION

U.S. BANK NATIONAL ASSOCIATION

UBS AG, STAMFORD BRANCH

UMB BANK, N.A.

WEST HILLS OIL

## **PAYROLL PROCESSORS**

AUTOMATIC DATA PROCESSING INC

WORKDAY INC

# **PENSION AUTHORITIES (PBGC)**

PENSION BENEFIT GUARANTEE CORPORATION

#### **REAL ESTATE LESSORS**

1227 LTD

19431 SANTA FE, LLC

2200 CITY PLACE, LLC

695 CHERRY AVE, LLC

ABLS, LLC

**ACTON MOBILE INDUSTRIES** 

AERA ENERGY, LLC

AHC RANCH FAMILY LIMITED PARTNERSHIP

ALLEY INDUSTRIES

**ALLEY JUMA** 

AMERICAN STATE BANK

AMY LOU SCHAPER

ANYTIME HYDROEXCAVATION, INC.

ARDIS AFSETH

ARTHUR W. WIGHT, ET. ALL

ASBESTOS REMOVAL, INC.

B & D STORAGE, LP

**B & S EQUIPMENT, LTD** 

**B.G.H. INVESTMENTS, INC** 

B/CS LEASING, LLC

BAWKEL INC.

**BEASLEY FAMILY MARITAL TRUST** 

BEHRINGER HARVARD BURNETT PLAZA LP

**BERTHA BARROW S** 

BILLY P. PRESSWOOD & JOANNA S.

BILLY SCRIBNER WELDING, INC.

**BLACK IRREVOCABLE TRUST** 

BOARD OF REGENTS OF THE UNIVERSITY OF TEXAS SYSTEM

BOBBYF YATER

**BONNIE AND BUD MAHNKE** 

**BOONE LAGRANGE** 

BOSQUE DISPOSAL SYSTEMS, LLC

BRIAN AND NANCY RICE & JEROME AND ARDIS RICE

BROOKWOOD STONE OAK INVESTORS, LLC

**BYRON MICHAEL BURRIS** 

**CAMERON COMMERCIAL & IND PROPERTIES** 

CAROL ALEX AFSETH

CAROL MEEK

CATARINO RICO

CHAP OPERATING, INC

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**CHARLES T HALL** 

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CIRCLE R PROPERTIES, LLC

CITY OF ARTESIA, NEW MEXICO

CLIFFTON J DAVIS

CO LINDA DEKAM

COMMERCE CENTER SOUTH DEVELOPMENT, LC

CORPORATE HOUSING ASSOCIATES

CRAZY HORSE LLC

DALE D. WITHERS TRUST

DALE DAVIS

D-A-M SERVICES INC

DANIEL AFSETH

DANIEL, MARY ANN, AND EDITH ANN JOYCE

DANNY, MIMI, CLINTON, AND DOUGLAS CAIN

DAVID FERRY

DAVID GONZALEZ

DAVID M. PETERSON, ET. AL

DELHI PARTNERS, LTD.

**DENNIS AFSETH** 

DEPT OF THE INTERIOR - BUREAU OF LAND MANAGEMENT

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DOYLE CHANDLER

DR. ROBERT L. ALLDAY, ET. AL

DREW BULLARD & TOM BULLARD

**DURANGO ENTERPRISES LLC** 

**DUTTONS AND TAYLOR PROPERTIES, LLC** 

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**EDGAR & JOYCE FELDER** 

**ELAINE CONGER GIST** 

ESTATE OF JAMES MICHAEL MERRILL, DECEASED C/O MELINDA SHORT, INDEPENDENT EXECUTRIX

**EUGENE G & MARILEE JOST** 

**FNR-CONNOR** 

FRANCIS SEYMOUR AND MONTY SEYMOUR

FRANK AND GLENDA LONG

**G&G TONG RENTAL, INC.** 

**GEORGE ROARK** 

**GRIMES LAND CO** 

**GUITAR RANCHES, LP** 

**GWENETTA MORGAN** 

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HAMAD JUMA, SR.

HENRY E. MCDONALD

HERBERT L., LARRY M., & VIRGINIA WILLIAMS

**HOLIDAY TRAV-L-PARK** 

HOLZER PATEL DRENNAN PC

**HOWELL RANCH & FARMS** 

HYMARK HOLDINGS LLC

I-76 FRONT, LLC

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IRON GUARD HOUSING, LLC

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JAMES M. LONGPINE

JAMES R. AND REA STROCK

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JEFFREY WEATHERBY

JERRY IDEN

JERRY WAYNE AND LAVONDA CAVE

JIMMY RANDELL SHERROD

JLH LAND INVESTMENTS CORPORATION

JOE PAUL BEALL

JOHN B. WALTON JR

JOHN DRAPER BRANTLEY & GEORGE BRANTLEY

KDR RENTALS

KENDALLCO, LLC

**KTS 4 PROPERTIES** 

LARRY SHEERIN

LAUGER FAMILY ENTERPRISES

LITTLEPAGE REAL ESTATE, LP

LLANO COUNTY

LONGVIEW STORAGE

MARION-POGUE PROPERTIES LLC

MARK GREENHAW

MASTAN INVESTMENTS

**MELFORD & MARGARET SCOTT** 

MICHAEL AND CINDY BURRIS FAMILY PARTNERSHIP

MICKEY O. TAYLOR

**MODSPACE** 

MODULAR HOUSING SOLUTIONS, LLC

**MONOMOY PROPERTIES 2** 

**MONOMOY PROPERTIES 3** 

MOODY AND GEORGAN CONNER

MORRIS AND BETTY ANN RUSHING, & PEGGY JO TESTA

MURIEL ROARK GIDDENS, ET. ALL.

NEVA & LEE CAMPBELL AND HELEN MCASHAN

NEW MEXICO COMMISIONER OF PUBLIC LANDS

NINO POBRE LIMITED PARTNERSHIP

NORMAN-CONNOR

ODD PROPERTIES, LLC

**OLETA COCKRELL** 

ONE PETROLEUM CENTER, LLC

OSCAR B. WILLIAMS JR

P.T. DISPOSAL LLC

PACE BOGLE PROPERTIES, LLC

PARK OAKS, LTD.

PAST PROPERTIES, LLC

PECOS INDUSTRIAL PARK, LLC

PFM GREENWOOD II, LLC

QUAIL RANCH LLC

RE POOL I, LLC

RED SANDS SPRINGS, LLC

**REXFORD INDUSTRIAL** 

RICHARD GRIFFITH, DBA GRIFFITH STEEL

**RICK CORTEZ** 

ROAN MT. HOLDING, LLC

ROBERT AND CAROLYN MOODY

ROBERT N. JOHNSTON

ROBERT W. BEAMAN

ROBERT W. GILLEAN, JUDY BLAIR, JEANIE MOORE, GAYLAN COBB, LEX GILLEAN, AND WILLIAM OTHO GILLEAN, JR.

RONALD CROCKETT

ROSEDALE LANE PROPERTIES, LLC

ROUGHRIDER HOUSING, LLC

**RR&S ENTERPRISES LLC** 

**SAMMY JUMA** 

SANDRA FALCON

SATELLITE SHELTERS, INC.

SHARON JEAN, LLC

SHREVES MINTON, JR & JEANETTE MINTON

SOS CRANE & TRUCKING

STATE OF NM COMMISSIONER

STEPHANIE L. SCHROEDER, MARIANNE SCHROEDER, KATHY E. DOVE

STEPHEN MARCUS HENDERSON & MARY MAGDELENE HENDERSON

SUMMIT & PLAZA II HOLDINGS, LP

SUSAN J BIRDWELL

SUSANNE WRIGHT VOLLMER

T BRAND, LLC

TEXAS PACIFIC LAND TRUST

THE UNIVERSITY OF TEXAS SYSTEM BOARD OF REGENTS

THE WHALEY FAMILY TRUST

THURMAN T. AND LORENE CARTER

**TONY & TANYA LYON** 

TRANS PACIFIC PROPERTIES, LLC

UNA DEVELOPMENT, LLC

WESTPOINTE MEDICAL CENTER, LLC

WFM RANCH

WILLIAM LEE STRAUSS, ET. ALL

WILLIAMS SCOTSMAN

WILLIAMS SCOTSMAN INC (CASPER)

WILSON FAMILY BYPASS TRUST

ZINA JUMA

# REGULATORY AND GOVERNMENT (FEDERAL, STATE, AND LOCAL)

ALABAMA SECRETARY OF STATE

ARKANSAS SECRETARY OF STATE

ATTORNEY GENERAL - ARKANSAS (LESLIE RUTLEDGE)

ATTORNEY GENERAL - CALIFORNIA (MATT RODRIGUEZ)

ATTORNEY GENERAL - COLORADO (PHIL WEISER)

ATTORNEY GENERAL - DELAWARE (KATHY JENNINGS)

ATTORNEY GENERAL - ILLINOIS (KWAME RAOUL)

ATTORNEY GENERAL - KANSAS (DEREK SCHMIDT)

ATTORNEY GENERAL - LOUISIANA (JEFF LANDRY)

ATTORNEY GENERAL - MONTANA (AUSTIN KNUDSEN)

ATTORNEY GENERAL - NEBRASKA (DOUG PETERSON)

ATTORNEY GENERAL - NEW MEXICO (HECTOR BALDERAS)

ATTORNEY GENERAL - NORTH DAKOTA (WAYNE STENEHJEM)

ATTORNEY GENERAL - OKLAHOMA (MIKE HUNTER)

ATTORNEY GENERAL - SOUTH DAKOTA (JASON RAVNSBORG)

ATTORNEY GENERAL - TEXAS (KEN PAXTON)

ATTORNEY GENERAL - UTAH (SEAN D. REYES)

ATTORNEY GENERAL - WYOMING (BRIDGET HILL)

**COLORADO SECRETARY OF STATE** 

CONNECTICUT SECRETARY OF STATE

**DELAWARE SECRETARY OF STATE** 

DISTRICT OF COLUMBIA SECRETARY OF STATE

FLORIDA SECRETARY OF STATE

GEORGIA SECRETARY OF STATE

HAWAII SECRETARY OF STATE

IDAHO SECRETARY OF STATE

ILLINOIS SECRETARY OF STATE INDIANA SECRETARY OF STATE

IOWA SECRETARY OF STATE

MANGAG GEORETA DV OF STAT

KANSAS SECRETARY OF STATE

KENTUCKY SECRETARY OF STATE

LOUISIANA SECRETARY OF STATE

MAINE SECRETARY OF STATE

MARYLAND SECRETARY OF STATE

MASSACHUSETTS SECRETARY OF STATE

MICHIGAN SECRETARY OF STATE

MINNESOTA SECRETARY OF STATE

MISSISSIPPI SECRETARY OF STATE

MISSOURI SECRETARY OF STATE

MONTANA SECRETARY OF STATE

**NEBRASKA SECRETARY OF STATE** 

NEVADA SECRETARY OF STATE

**NEW HAMPSHIRE SECRETARY OF STATE** 

**NEW JERSEY SECRETARY OF STATE** 

NEW MEXICO SECRETARY OF STATE

**NEW YORK SECRETARY OF STATE** 

NORTH CAROLINA SECRETARY OF STATE

NORTH DAKOTA SECRETARY OF STATE

**OHIO SECRETARY OF STATE** 

OKLAHOMA SECRETARY OF STATE

**OREGON SECRETARY OF STATE** 

PENNSYLVANIA SECRETARY OF STATE

RHODE ISLAND SECRETARY OF STATE

SOUTH CAROLINA SECRETARY OF STATE

SOUTH DAKOTA SECRETARY OF STATE

TENNESSEE SECRETARY OF STATE

**UTAH SECRETARY OF STATE** 

**VERMONT SECRETARY OF STATE** 

VIRGINIA SECRETARY OF STATE

WASHINGTON SECRETARY OF STATE

WEST VIRGINIA SECRETARY OF STATE

WISCONSIN SECRETARY OF STATE

WYOMING SECRETARY OF STATE

## **SENIOR SECURED PROMISSORY NOTE - LENDER**

ASCRIBE III INVESTMENTS LLC

#### SHAREHOLDERS (LARGEST AND ALL >=5%)

ASCRIBE III INVESTMENTS LLC

#### **SUPER PRIORITY CREDIT AGREEMENT - ADMINISTRATIVE AGENT**

**CANTOR FITZGERALD SECURITIES** 

#### **SUPER PRIORITY CREDIT AGREEMENT - LENDER**

ARBOUR LANE – TX, L.P.

ASCRIBE III INVESTMENTS, LLC

BROAD STREET CREDIT HOLDINGS LLC

**CANTOR FITZGERALD SECURITIES** 

**GUGGENHEIM CREDIT INCOME FUND** 

MAVERICK ENTERPRISES, INC

PANDORA SELECT PARTNERS, LP

PRIVATE DEBT INVESTORS FEEDER, LLC

WHITEBOX CREDIT PARTNERS, LP

WHITEBOX GT FUND, LP

WHITEBOX MULTI-STRATEGY PARTNERS, LP

WHITEBOX RELATIVE VALUE PARTNERS, LP

#### **SUPPLIERS AND VENDORS**

3-D ENVIRONMENTAL LLC

**ACCOUNTEMPS** 

ACE AMERICAN INSURANCE CO

ACE PARKING MANAGEMENT INC

**AFCO** 

AIRGAS USA LLC

ALLEN BRYSON PLLC

ALLSTATE BENEFITS

AMALTO TECHNOLOGIES CORPORATION

AMERICAN COMPRESSION TECHNOLOGY

AMERIPRIDE SERVICES

ANYTIME HYDROEXCAVATION INC

APM CONTRACTOR SERVICES LLC

**ARAMARK** 

ASCRIBE CAPITAL LLC

AT&T

AUTOMOTIVE RENTALS, INC.

**BEST ENERGY SOLUTIONS & TECH CORP** 

**BLUECROSS BLUESHIELD OF TX** 

**BRIDGESTONE AMERICAS** 

**BRISTOL GLOBAL MOBILITY** 

**BRUCKNER TRUCK SALES** 

**BRUIN GROUP LLC** 

**BURNETT PLAZA LP** 

BUZZI UNICEM USA, INC

**BYRON MICHAEL BURRIS** 

**CL THOMAS HOLDINGS LLC** 

C.W. INDUSTRIES INC

**CAHILL GORDON & REINDEL LLP** 

CALIFORNIA DEPT TAX & FEE ADMINIST

CALIFORNIA STATE DISBURSEMENT UNIT

CALPORTLAND CO

CALVARY TOOL COMPANY, LLC

**CATALYST OILFIELD SERVICES** 

**CENTRAL CALIFORNIA POWER** 

**CERTEX USA INC** 

**CHEMPLEX SOLVAY GROUP** 

**CHEVRON PRODUCTS** 

**CINTAS** 

**CISCO LOGISTICS** 

COLORADO DEPARTMENT OF REVENUE

COLORADO TRANSPORT LLC

**COMPUTEX INC** 

CONTINENTAL TIRE THE AMERICAS LLC

COOKE COUNTY APPRAISAL DISTRICT

COOPERS PETROLEUM & PROPANE

**COUNTRY TIRE & WHEEL** 

CRANEWORKS RENTALS LLC

CREATIVE FINANCIAL STAFFING LLC

CROIX ENERGY TECHNOLOGIES LLC

CTOS RENTALS LLC

DIGITAL RETIREMENT SOLUTIONS, INC

DIGITAL RETIREMENT SOLUTIONS, INC.

DOCUSIGN INC

DOWNHOLE CHEMICAL SOLUTIONS LLC

**DRAGON RIG SALES & SERVICE** 

DUBAR DRILLING FLUIDS LLC

EAST TEXAS MACK SALES LLC

**ECONOMY POLYMERS & CHEMICALS** 

ED BIRKMEIER WELL DRILLING LTD

**ENERGY PRODUCTS INC** 

**EXPRESS SCRIPTS INC** 

FLEETPRIDE

FORREST TIRE CO

FRENCH ELLISON TRUCK CENTER

FRIO COUNTY TAX ASSESSOR COLLECTOR

GARDNER DENVER PETROLEUM

GCC DACOTAH INC

GCC PERMIAN LLC

**GLOBAL TUBING LLC** 

**GUITAR RANCHES LP** 

HCC LIFE INSURANCE COMPANY

HCL GLOBAL SYSTEMS INC

HELMSMAN MANAGEMENT SVC INC

HILL COUNTRY STAFFING CO LLC

HILL'S SPECIALTY COMPANY INC

HITACHI VANTARA

HORIZON CABLE

**HOWARD SUPPLY COMPANY** 

INDIANA TUBE CORPORATION

INDUSTRIAL OILS INC

INTEGRITY BIO-CHEM

INTERNAL REVENUE SERVICE

**IPFS CORPORATION** 

IT RESONANCE INC

JACKSON WALKER LLP

JAMES DOUGLAS KERN

JOHN EARL JACKSON

JULIO M QUINTANA

KAISER FOUNDATION HEALTH PLAN

KARNES ELECTRIC COOPERATIVE

**KERR PUMPS** 

**KEY ENERGY SERVICES** 

KINDNESS PROPERTIES LLC

KNIGHTS PUMPING & PORTABLE SVC INC

**KORN FERRY** 

**KP SQUARED LLC** 

LASALLE OIL COMPANY

LIBERTY MUTUAL INSURANCE GROUP

LINCOLN FINANCIAL GROUP

LIQUIDFRAMEWORKS INC

LITTON TRANSPORTATION LLC

LL INDUSTRIAL TRANSMISSIONS INC

LOCKTON COMPANIES LLC

LOUISIANA DEPT OF REVENUE

M.G. BRYAN EQUIPMENT COMPANY

MARKCO MACHINE WORKS, INC.

MARTIN MARIETTA MATERIALS

MCGRIFF, SIEBELS & WILLIAMS INC

MERIT ADVISORS LLC

MESA NATURAL GAS SOLUTIONS

METROPOLITAN TELECOMMUNICATIONS

MIDLAND CENTRAL APPRAISAL DISTRICT

MIDWEST RAILCAR CORPORATION

MIX TELEMATICS NORTH AMERICA INC

MONOMOY PROPERTIES GILLETTE WY2 LLC

MOODY'S INVESTORS SERVICE

MORGAN COUNTY CLERK/RECORDER

MORGAN STANLEY DOMESTIC HLDINGS INC

**MOTUS LLC** 

MOUNTRAIL-WILLIAMS ELECTRIC

NATIONAL DRUG SCREENING

NATIONAL OILWELL VARCO

**NEXTIER COMPLETION SOLUTIONS** 

**NEXUS ENERGY TECHNOLOGIES INC** 

NGLIC

NINO POBRE LIMITED PARTNERSHIP

NM TAXATION & REVENUE DEPT

ONSET FINANCIAL INC

O'ROURKE PETROLEUM

P.T. DISPOSAL LLC

PACIFIC GAS & ELECTRIC

PASON SYSTEMS USA CORP

PEOPLENET COMMUNICATIONS CORP

**PERRY ZIFF** 

PETRO GUARDIAN LLC

PILOT WATER SOLUTIONS PERMIAN LLC

PINE ISLAND CHEMICAL SOLUTIONS LLC

PREMIER EQUIPMENT RENTALS INC

PRO TOOL SVC INC

PROFESSIONAL ALTERNATIVES

QUALITY TONG SERVICE

**RAFTER A SERVICES LLC** 

RAY FILOTEOS WELDING SERV

REAGENT CHEMICAL & RESEARCH, INC.

REPFORCE LLC

**REPUBLIC SERVICES** 

**RETURN DISPOSAL** 

RHINO WATER MANAGEMENT SYSTEMS LLC

RICOH USA INC

RIMINI STREET INC

**ROBERT HALF FINANCE & ACCOUNTING** 

**ROCK TOOL COMPANY** 

ROUGHRIDER HOUSING LLC

**RUSH TRUCK CENTER** 

S&P GLOBAL RATINGS

SAMUEL TORRESDEY

SAND TECHNOLOGIES

SAVE ON SERVICE SOS LLC

SCHLEDEWITZ TRUCKING LLC

SCHWEBEL PETROLEUM CO INC

SIMONS PETROLEUM, LLC

SITEPRO

SITTON ENTERPRISES LLC

SOUTHWESTERN ELECTRIC POWER

STABILIS ENERGY

STAND-BY PERSONNEL

STOTLER COMPANY

STRYKER SVC

SUMMIT ESP LLC

SUN COAST MATERIALS LLC

SUN LIFE ASSURANCE CO OF CANADA

SUNDANCE SERVICES, INC.

SUPERIOR OPTIMIZATION LTD

TALL CITY BRINE

TALON LPE LTD

TARRANT COUNTY TAX ASSESSOR COLLECTOR, TX

TEK SYSTEMS INC

TEXAS LEHIGH CEMENT COMPANY

TEXAS PETROLEUM PRODUCTS INC

THE PAINT & SAFETY STORE

THOMPSON & KNIGHT LLP

TLR WELL SERVICES INC

TOWNSEND WELL CONTROL

TX STATE COMPTROLLER

U.S. SILICA COMPANY

UNIFIRST

UNITED ENGINES, LLC

**UNITED RENTALS** 

**VELVIN OIL COMPANY INC** 

**VERIZON WIRELESS** 

**VISTA PROPPANTS & LOGISTICS** 

WARREN CAT

WASTE MANAGEMENT ENERGY SERVICES

WEATHERFORD INTERNATIONAL

**WINDSTREAM** 

**WORKDAY INC** 

WORKIVA

WRIGHT EXPRESS

WTG FUELS

**XCEL ENERGY** 

**XTO ENERGY** 

YOKOHAMA TIRE CORPORATION

#### **SURETY BONDS**

ARKANSAS STATE HIGHWAY AND TRANSPORTATION DEPARTMENT

CALIFORNIA REGIONAL ADMINISTRATOR AND STATE WATER RESOURCES CONTROL BOARD

CITY OF GILLETTE, WY

COMMONWEALTH OF PENNSYLVANIA - DEPARTMENT OF TRANSPORTATION

IMPERIAL IRRIGATION DISTRICT, CA

INDUSTRIAL COMMISSION OF NORTH DAKOTA, OIL AND GAS DIVISION

LOUSIANA DEPARTMENT OF TRANSPORTATION AND DEVELOPMENT

MISSISSIPPI DEPARTMENT OF REVENUE

NEW MEXICO COMMISSIONER OF PUBLIC LANDS

NEW MEXICO OIL CONSERVATION DIVISION

NEW MEXICO STATE LAND OFFICE

NEW MEXICO STATE LAND OFFICE, OIL, GAS AND MINERALS DIVISION

OKLAHOMA CORPORATION COMMISSION, OIL AND GAS CONSERVATION DIVISION

OKLAHOMA TAX COMMISSION

PENNSYLVANIA TURNPIKE COMMISSION

**RAILROAD COMMISSION OF TEXAS** 

RUSK COUNTY, TX

STATE OF ARKANSAS, OIL & GAS COMMISSION

STATE OF CALIFORNIA

STATE OF CALIFORNIA, CONTRACTORS STATE BOARD

STATE OF CALIFORNIA, CONTRACTORS STATE LICENSE BOARD

STATE OF CALIFORNIA, DEPARTMENT OF MOTOR VEHICLES

STATE OF LOUISIANA, DEPARTMENT OF NATURAL RESOURCES

STATE OF NEVADA

STATE OF NEW MEXICO, OIL CONSERVATION DIVISION

STATE OF OKLAHOMA TAXPAYER ASSISTANCE DIVISION

STATE OF OKLAHOMA, TAXPAYER ASSISTANCE DIV. - OK TAX COMMISSION

STATE OF TEXAS, COMPTROLLER OF PUBLIC ACCOUNTS

STATE OF TEXAS, RAIL ROAD COMMISSION OF TEXAS

STATE OF WYOMING OFFICE OF STATE LANDS AND INVESTMENTS

STATE OF WYOMING, DEPARTMENT OF ENVIRONMENTAL QUALITY

TEXAS DEPARTMENT OF MOTOR VEHICLES TITLES AND REGISTRATION DIVISION

TEXAS DEPARTMENT OF TRANSPORTATION

U.S. CUSTOMS AND BORDER PROTECTION, DC

UINTA DEVELOPMENT, TX

UNITED STATES DEPARTMENT OF THE INTERIOR, BUREAU OF LAND MANAGEMENT, WY

#### TAX PERMITTING CONSULTANT (NON-OCP)

POWERS ENERGY CONSULTING, LLC

#### TAXING AUTHORITIES (FEDERAL, STATE AND LOCAL)

ACADIA PARISH SCHOOL BOARD, LA

ALABAMA DEPARTMENT OF REVENUE, AL

ALDINE ISD - TAX OFFICE, TX

ALIEF ISD TAX OFFICE, TX

ANDERSON COUNTY TAX OFFICE, TX

ANDREWS COUNTY TAX OFFICE, TX

ANDREWS ISD TAX ASSESSOR COLLECTOR, TX

ANDREWS ISD TAX OFFICE, TX

ARAPAHOE COUNTY TREASURER, CO

ARKANSAS DEPT. OF FINANCE & ADMINISTRATION, AR

ARKANSAS OIL AND GAS COMMISSION, AR

ASCENSION PARISH SALES TAX AUTHORITY, LA

ASSUMPTION PARISH, LA

ATASCOSA COUNTY TAX OFFICE, TX

AVOYELLES PARISH SALES & USE, LA

BEAUREGARD PARISH SHERIFF OFFICE, LA

BECHAM COUNTY TREASURER, OK

BELLAIRE INCOME TAX DEPARTMENT, OH

BEXAR COUNTY TAX, TX

BIENVILLE PARISH, LA

BOROUGH OF WAYNESBURG, PA

BOSSIER CITY PARISH, LA

BRAZOS COUNTY, TX

CADDO SHREVEPORT, LA

CALCASIEU PARISH, LA

CALIFORNIA BOARD OF EQUALIZATION, CA

CALIFORNIA DEPT OF MOTOR VEHICLES, CA

CALIFORNIA DEPT OF TAX & FEE ADMINISTRATION, CA

CALIFORNIA FRANCHISE TAX BOARD, CA

CALIFORNIA STATE DISBURSEMENT UNIT, CA

CALLAHAN COUNTY TAX OFFICE, TX

CAMPBELL COUNTY TREASURER, WY

CANADIAN COUNTY TREASURER, OK

CARBON COUNTY TREASURER, WY

CENTRAL APPRAISAL DISTRICT OF TAYLOR COUNTY, TX

CENTRAL APPRAISAL DISTRICT, TX

CHEROKEE COUNTY APPRAISAL DISTRICT, TX

CHEROKEE COUNTY TAX OFFICE, TX

CITY OF CHEYENNE - BUILDING SAFETY, WY

CITY OF GARDEN GROVE, CA

CLAIBORNE PARISH SALES TAX DEPT., LA

COLLIN COUNTY TAX ASSESSOR-COLLECTOR

COLORADO COUNTY CENTRAL APPRAISAL DISTRICT, TX

COLORADO DEPARTMENT OF PUBLIC HEALTH AND ENVIRONMENT, CO

COLORADO DEPT OF LABOR & EMPLOYMENT, CO

COLORADO DEPT. OF REVENUE, CO

COMMONWEALTH OF MASSACHUSETTS, MA

CONNECTICUT STATE DEPARTMENT OF REVENUE SERVICES, CT

COOKE COUNTY APPRAISAL DISTRICT, TX

CORY L GRANDEL- TREASURER, PA

COTULLA ISD TAX OFFICE, TX

COUNTY OF VENTURA - TAX COLLECTOR, CA

COUNTY OF VENTURA, CA

CRANE COUNTY TAX ASSESSOR, TX

CRANE COUNTY TAX OFFICE, TX

CROCKETT COUNTY, TX

CROOK COUNTY TREASURER, WY

CYPRESS-FAIRBANKS ISD, TX

DAWSON COUNTY CENTRAL APPRAISAL DISTRICT, TX

DAWSON COUNTY TREASURER, MT

DAWSON COUNTY WEED DISTRICT, MT

DAYTON ISD TAX OFFICE, TX

DENTON COUNTY TAX ASSESSOR COLLECTOR, TX

DEPARTMENT OF MOTOR VEHICLES, CA

DEPARTMENT OF REVENUE, MS

DEPT. OF FINANCE & ADMINISTRATION, AR

DESOTO PARISH SALES AND USE, LA

DESOTO PARISH TAX COLLECTOR, LA

DEWITT COUNTY TAX A/C, TX

DEWITT COUNTY TAX ASSESSOR COLLECTOR, TX

DICKENS COUNTY TAX OFFICE, TX

DIMMIT COUNTY TAX OFFICE, TX

DUCHESNE COUNTY ASSESSOR, UT

DUNN COUNTY TREASURER/AUDITOR, ND

DUNN COUNTY, ND

EAST CARROLL PARISH SALES TAX, LA

EASTLAND COUNTY TAX COLLECTOR, TX

ECTOR COUNTY APPRAISAL DISTRICT, TX

EL DORADO REGIONAL OFFICE, AR

**ERATH COUNTY TAX ASSESSOR-COLLECTOR** 

FALLON COUNTY TREASURER, MT

FAULKNER CO TAX COLLECTOR, AR

FLORIDA DEPT OF REVENUE, FL

FRANCHISE TAX BOARD, CA

FREESTONE COUNTY TAX ASSESSOR COLLECTOR, TX

FRESNO COUNTY TAX COLLECTOR, CA

FRIO COUNTY APPRAISAL DISTRICT, TX

FRIO COUNTY TAX ASSESSOR COLLECTOR, TX

GAINES COUNTY APPRAISAL DISTRICT, TX

GARFIELD COUNTY TREASURER, OK GARVIN COUNTY TREASURER, OK

GEORGIA DEPARTMENT OF REVENUE, GA

GLASSCOCK COUNTY TAX ASSESSOR COLLECTOR, TX

GOLIAD COUNTY TAX ASSESSOR COLLECTOR, TX

GOLIAD ISD CITY OF GOLIAD TAX OFFICE, TX

GRADY COUNTY TREASURER, OK

GRAY COUNTY TAX OFFICE, TX

**GREGG COUNTY, TX** 

HARRIS COUNTY, TX

HARRISON CENTRAL APPRAISAL DISTRICT, TX

HARRISON COUNTY TAX COLLECTOR, TX

HASKELL COUNTY APPRAISAL DISTRICT, TX

HIDALGO COUNTY - TAX ASSESSOR COLLECTOR, TX

HIDALGO COUNTY TAX OFFICE, TX

HOCKLEY COUNTY TAX OFFICE, TX

HOOD CENTRAL APPRAISAL DISTRICT, TX

HOOD COUNTY APPRAISAL DISTRICT, TX

HOOD COUNTY TAX ASSESSOR, TX

HOWARD COUNTY TAX OFFICE, TX

IBERIA PARISH SALES AND USE TAX, LA

IBERVILLE PARISH, LA

INDIANA DEPARTMENT OF REVENUE, IN

INTERNAL REVENUE SERVICE, CA

INTERNAL REVENUE SERVICE, MO

INTERNAL REVENUE SERVICE, NC

INTERNAL REVENUE SERVICE, NM

INTERNAL REVENUE SERVICE, TX

IRS - UNITED STATES TREASURY, GA

JACK COUNTY APPRAISAL DISTRICT, TX

JACK COUNTY TAX ASSESSOR - COLLECTOR, TX

JACK COUNTY TAX OFFICE, TX

JACKSON COUNTY TAX ASSESSOR COLLECTOR, TX

JACKSON COUNTY, TX

JACKSON PARISH SALES TAX, LA

JAMES A. SINDON, TX

JENNIFER CAREY- TAX ASSESSOR, TX

JICARILLA APACHE NATION OIL AND GAS ADMINISTRATION, NM

JIM WELLS COUNTY APPRAISAL DISTRICT, TX

JOHNSON COUNTY TAX ASSESSOR-COLLECTOR, TX

JUDY COOK, COLLECTOR, TX

KANSAS CORPORATION COMMISSION, KS

KANSAS DEPT OF REVENUE, KS

KARNES COUNTY TAX ASSESSOR-COLLECTOR, TX

KARNES COUNTY TAX OFFICE, TX

KENTUCKY DEPARTMENT OF REVENUE, KY

KERN COUNTY TREASURER TAX COLLECTOR, CA

KNOX COUNTY TAX ASSESSOR, TX

KNOX COUNTY TAX OFFICE, TX

KRISTEEN ROE TAX ASSESSOR, TX

LA DEPT OF ENVIRONMENTAL QUALITY, LA

LAFAYETTE PARISH SCHOOL SYSTEM, LA

LAS ANIMAS COUNTY TREASURER, CO

LAS ANIMAS COUNTY. CO

LASALLE COUNTY TAX OFFICE, TX

LASALLE PARISH , LA

LAVACA COUNTY, TX

LEA COUNTY TREASURER, NM

LIBERTY COUNTY TAX ASSESSOR-COLLECTOR, TX

LIBERTY COUNTY, TX

LINCOLN COUNTY TREASURER, WY

LINCOLN PARISH TAX COLLECTOR, LA

LIVINGSTON PARISH , LA

LLANO COUNTY TREASURER, TX

LOS ANGELES COUNTY TAX COLLECTOR, CA

LOUISIANA DEPARTMENT OF ENVIRONMENT QUALITY, LA

LOUISIANA DEPT OF REVENUE, LA

LOUISIANA DEPT. OF REVENUE, TX

LOVING COUNTY AD VALOREM TAX, TX

LOVING COUNTY TAX OFFICE, TX

LOVING COUNTY W/D #1, TX

MAJOR COUNTY TREASURER, OK

MARION COUNTY, MS

MCKENZIE COUNTY TREASURER, ND

MCKENZIE COUNTY, ND

MESA COUNTY CLERK, CO

MESA COUNTY TREASURER, CO

MESA COUNTY, CO

MICHIGAN DEPARTMENT OF TREASURY, MI

MIDLAND CENTRAL APPRAISAL DISTRICT, TX

MIDLAND COUNTY TAX ASSESSOR, TX

MINERVA SOLTERO, TAX ASSESSOR-COLLECTOR, TX

MISSISSIPPI DEPARTMENT OF REVENUE, MS

MISSOURI DEPT OF REVENUE, MO

MOFFAT COUNTY CLERK AND RECORDER, CO

MONTANA DEPT OF REVENUE, MT

MORGAN COUNTY CLERK/RECORDER, CO

MORGAN COUNTY TREASURER, CO

MORGAN COUNTY, CO

MOUNTRAIL COUNTY ROAD DEPT., ND

MOUNTRAIL COUNTY, ND

NACOGDOCHES CENTRAL APPRAISAL DISTRICT, TX

NATCHITOCHES PARISH TAX COMMISSION, LA

NATCHITOCHES TAX COMMISSION, LA

NATRONA COUNTY TREASURER, WY

NEBRASKA DEPT OF REVENUE, NE

NEW HAMPSHIRE DEPT. OF REVENUE ADMINISTRATION, NH

NEW MEXICO TAXATION & REVENUE DEPT., NM

NEW MEXICO TAXATION AND REVENUE DEPARTMENT, NM

NEW YORK STATE DEPT. OF TAXATION AND FINANCE, NY

NM TAXATION AND REVENUE DEPT, NM

NOLAN CENTRAL APPRAISAL DISTRICT, TX

NOLAN COUNTY TAX ASSESSOR - COLLECTOR, TX

NORTH DAKOTA STATE TAX COMMISSION, ND

NUECES COUNTY TAX ASSESSOR, TX

NUECES COUNTY TAX ASSESSOR-COLLECTOR, TX

OCHILTREE COUNTY APPRAISAL DISTRICT, TX

OCHLLTREE COUNTY APPRAISAL DISTRICT, TX

OFFICE OF STATE TAX COMMISSIONER, ND, ND

OHIO DEPT. OF TAXATION, OH

OKLAHOMA CORP COMMISSION, OK

OKLAHOMA CORPORATION COMMISSION, OK

OKLAHOMA DEPT OF ENVIRONMENTAL QUAI, OK

OKLAHOMA MOTOR VEHICLE COMMISSION, OK

OKLAHOMA TAX COMMISSION, OK

ORANGE COUNTY TREASURER TAX COLLECTOR, CA

OSAGE COUNTY TREASURER, OK

PANOLA COUNTY TAX ASSESSOR, TX

PANOLA COUNTY TAX OFFICE, TX

PARISH OF CALDEWLL, LA

PARISH OF WEBSTER, LA

PARKER COUNTY APPRAISAL DISTRICT, TX

PAYNE COUNTY TREASURER, OK

PECOS COUNTY TAX OFFICE, TX

PENNSYLVANIA DEPT OF REVENUE, PA

PINE TREE ISD TAX OFFICE, TX

PLAQUEMINES PARISH - SALES TAX DIVISION, LA

POINT COUPE PARISH

PONTOTOC CO TREASURER, OK

PONTOTOC COUNTY TREASURER, OK

PRATT COUNTY TREASURER, KS

QUACHITA PARISH TAX AND REVENUE, LA

RAILROAD COMMISSION OF TEXAS, TX

REAGAN COUNTY TAX OFFICE, TX

RED RIVER APPRAISAL DISTRICT, TX

RED RIVER TAX AGENCY, LA

REEVES COUNTY APPRAISAL DISTRICT, TX

REEVES COUNTY, TX

REFUGIO COUNTY TAX ASSESSOR-COLLECTOR, TX

REFUGIO COUNTY TAX OFFICE. TX

RICHLAND COUNTY TREASURER, MT

RICHLAND PARISH SALES AND USE TAX, LA

RIO BLANCO CLERK AND RECORDER, CO

RIO BLANCO COUNTY ROAD AND BRIDGE, CO

RIO BLANCO COUNTY TREASURER, CO

RIO BLANCO COUNTY, CO

ROBERTSON COUNTY TAX ASSESSOR-COLLECTOR, TX

ROGER MILLS COUNTY TREASURER, OK

RUSK COUNTY TAX ASSESSOR COLLECTOR, TX

RUSK COUNTY TAX OFFICE, TX

SABINE PARISH SALES AND USE TAX , LA

SABINE PARISH SHERIFF'S OFFICE, LA

SAN ISIDRO ISD TAX OFFICE, TX

SAN JUAN COUNTY TREASURER, CO

SCURRY COUNTY DISTRICT CLERKS OFFICE, TX

SCURRY COUNTY TAX OFFICE, TX

SHACKELFORD COUNTY APPRAISAL DISTRICT, TX

SHELBY COUNTY TAX COLLECTOR, TX

SHELBY COUNTY TAX OFFICE, TX

SHERIDAN COUNTY TREASURER, MT

SHERIFF OF LEWIS COUNTY, WV

SMITH COUNTY TAX OFFICE, TX

SOUTH DAKOTA TREASURER, SD

SOUTHERN UTE INDIAN TRIBE, CO

STARK COUNTY AUDITOR, ND

STARK COUNTY, ND

STARR COUNTY TAX OFFICE, TX

STATE OF COLORADO, CO

STATE OF LA SALES TAX RETURN, LA

STATE OF LOUISIANA - DEPT OF NATURAL RESOURCES, LA

STATE OF LOUISIANA SALES TAX RETURN, LA

STATE OF MONTANA MOTOR VEHICLE DIVISION, MT

STATE OF NEW MEXICO COMMISSIONER, NM

STATE OF NEW MEXICO MOTOR VEHICLE DIVISION, NM

STATE OF NM COMMISSIONER, NM

STATE OF WYOMING - DEPARTMENT OF ENVIRONMENTAL QUALITY, WY

STATE OF WYOMING, WY

STEPHEN'S COUNTY COURTHOUSE TAX OFFICE, TX

STEPHENS COUNTY TAX OFFICE, TX

STEPHENS COUNTY TREASURER, OK

STERLING COUNTY TAX OFFICE, TX

STONEWALL COUNTY APPRAISAL DISTRICT, TX

STONEWALL COUNTY TAX OFFICE, TX

SUBLETTE COUNTY TREASURER, WY

SUTTON COUNTY APPRAISAL DISTRICT, TX

SWEETWATER COUNTY TREASURER, WY

SWEETWATER COUNTY, WY

TARRANT COUNTY TAX ASSESSOR COLLECTOR, TX

TARRANT COUNTY, TX

TAX ASSESSOR (HALLETSVILLE), TX

TAX ASSESSOR / COLLECTOR - ASPERMONT, TX

TAX ASSESSOR / COLLECTOR - BEEVILLE, TX

TAX ASSESSOR / COLLECTOR - CARTHAGE, TX

TAX ASSESSOR / COLLECTOR - COTTLE COUNTY, TX

TAX ASSESSOR / COLLECTOR - CROCKETT COUNTY, TX

TAX ASSESSOR / COLLECTOR - EASTLAND, TX

TAX ASSESSOR / COLLECTOR - FRANKLIN ISD, TX

TAX ASSESSOR / COLLECTOR - GREGG COUNTY, TX

TAX ASSESSOR / COLLECTOR - HALLETSVILLE, TX

TAX ASSESSOR / COLLECTOR - HARRIS, TX

TAX ASSESSOR / COLLECTOR - HOWARD, TX

TAX ASSESSOR / COLLECTOR - JACKSBORO, TX

TAX ASSESSOR / COLLECTOR - JAYTON, TX

TAX ASSESSOR / COLLECTOR - LOVING, TX

TAX ASSESSOR / COLLECTOR - MARTIN, TX

TAX ASSESSOR / COLLECTOR - ROBERTSON COUNTY, TX

TAX ASSESSOR / COLLECTOR - SNYDER, TX

TAX ASSESSOR / COLLECTOR - WARD COUNTY, TX

TAX ASSESSOR / COLLECTOR - YOAKUM COUNTY, TX

TAX ASSESSOR / COLLECTOR (SNYDER), TX

TAX ASSESSOR COLLECTOR (ASPERMONT), TX

TAX ASSESSOR COLLECTOR (BEEVILLE), TX

TAX ASSESSOR COLLECTOR (CARTHAGE), TX

TAX ASSESSOR COLLECTOR (COTTLE COUNTY), TX

TAX ASSESSOR COLLECTOR (GREGG CO), TX

TAX ASSESSOR COLLECTOR (LOVING), TX

TAX ASSESSOR COLLECTOR (MARTIN), TX

TAX ASSESSOR COLLECTOR (ROBERTSON COUNTY), TX

TAX ASSESSOR COLLECTOR (WARD COUNTY), TX

TAX ASSESSOR COLLECTOR (YOAKUM COUNTY), TX

TAX ASSESSOR COLLECTOR, TX

TAXATION AND REVENUE DEPT. - NEW MEXICO, NM

TCEQ - TEXAS COMMISSION ON, TX

TENAHA ISD, TX

TENNESSEE DEPT OF REVENUE, TN

TERREBONNE PARISH SALES AND USE TAX DIVISION, LA

TERRELL COUNTY APPRAISAL DISTRICT, TX

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY, TX

TEXAS COMPTROLLER OF PUBLIC ACCOUNT, TX

TEXAS COUNTY TREASURER, OK

TEXAS DEPARTMENT OF MOTOR VEHICLES, TX

TEXAS DEPT. OF MOTOR VEHICLES, TX

TEXAS DEPT. OF STATE HEALTH SERVICES, TX

TEXAS STATE COMPTROLLER, TX

TITUS COUNTY APPRAISAL DISTRICT, TX

TITUS COUNTY TAX OFFICE, TX

TOM GREEN APPRAISAL DISTRICT, TX

TOM GREEN COUNTY APPRAISAL DISTRICT, TX

TOWN OF LOGANSPORT, LA

TREASURER OF EDDY COUNTY, NM

TULSA COUNTY TREASURER, OK

U.S. DEPT. OF TREASURY, MO

UINTA COUNTY TREASURER, WY

UINTAH COUNTY TREASURER, UT

UNION PARISH SCHOOL BOARD, LA

UNITED I.S.D. TAX OFFICE, TX

UNITED STATES TREASURY, NC

UNITED STATES TREASURY, UT

UNITED STATES TREASURY-AUSTIN, TX

UNITED STATES TREASURY-CINCINNATI, OH

UPTON COUNTY APPRAISAL DISTRICT, TX

US DEPARTMENT OF EDUCATION, GA US TREASURY-CA, CA

UTAH STATE TAX COMMISSION, UT

UTE INDIAN TRIBE, UT

UTERO COMMISSION, UT

VAL VERDE COUNTY TAX ASSESSOR COLLECTOR, TX

VAL VERDE COUNTY TAX OFFICE, TX

VERMILION PARISH SCHOOL BOARD, LA

VICTORIA COUNTY TAX OFFICE, TX

VIRGINIA DEPT OF TAXATION, VA

WALKER COUNTY APPRAISAL DISTRICT, TX

WARD COUNTY TAX OFFICE, TX

WASHINGTON COUNTY TREASURER, OK

WEBB COUNTY TAX ASSESSOR COLLECTOR, TX

WEBSTER PARISH SALES & USE TAX COMMISSION, LA

WEBSTER PARISH SALES AND USE TAX COMMISSION, LA

WEBSTER PARISH SALES AND USE TAX, LA

WELD COUNTY CLERK & RECORDER, CO

WELD COUNTY TREASURER, CO

WELD COUNTY, CO

WEST CARROLL PARISH, LA

WEST VIRGINIA STATE TAX DEPARTMENT, WV

WICHITA COUNTY TAX ASSESSOR, TX

WILLIAMS COUNTY TREASURER, ND

WILLIAMS COUNTY, ND

WINKLER COUNTY, TX

WINK-LOVING ISD TAX ASSESSOR COLLECTOR, TX

WISE COUNTY APPRAISAL DISTRICT, TX

WISE COUNTY TAX ASSESSOR/COLLECTOR, TX

WISE COUNTY TAX OFFICE, TX

WOOD COUNTY TREASURER, OK

WOODWARD COUNTY TREASURER, OK

WYOMING DEPARTMENT OF REVENUE, WY

WYOMING DEPT OF TRANSPORTATION, WY

WYOMING DEPT OF WORKFORCE SERVICES, WY

WYOMING DEPT. OF TRANSPORTATION, WY

WYOMING DEQ ADMIN, WATER QUALITY DIVISION, WY

YOAKUM COUNTY TAX OFFICE, TX

YOAKUM ISD TAX OFFICE, TX

ZAPATA COUNTY & ZISD, TX

ZAPATA COUNTY TAX ASSESSOR COLLECTOR, TX

#### **TEMPORARY LABOR/STAFFING AGENCIES**

**ACCOUNTEMPS** 

CREATIVE FINANCIAL STAFFING LLC

**HCL GLOBAL** 

IT RESONANCE INC

PROFESSIONAL ALTERNATIVES

RAND EMPLOYMENT SOLUTIONS

**RESOURCES GLOBAL PROFESSIONALS** 

**ROBERT HALF FINANCE & ACCOUNTING** 

STAND-BY PERSONNEL

**TEK SYSTEMS INC** 

#### **US ATTORNEY'S OFFICE**

RYAN PATRICK

#### **US TRUSTEE OFFICE**

ALICIA MCCULLAR (TRIAL ATTORNEY)

BARBARA GRIFFIN (BANKRUPTCY ANALYST)

CHRISTY SIMMONS (BANKRUPTCY ANALYST)

CLARISSA WAXTON (BANKRUPTCY ANALYST)

GLENN OTTO (BANKRUPTCY ANALYST)

GWEN SMITH (LEGAL ASSISTANT (BANKRUPTCY/OA)

**HECTOR DURAN (TRIAL ATTORNEY)** 

HENRY G. HOBBS, JR. (U.S. TRUSTEE)

JACQUELINE BOYKIN (LEGAL DATA TECHNICIAN)

JANA WHITWORTH (TRIAL ATTORNEY)

JAYSON B. RUFF (TRIAL ATTORNEY)

LINDA MOTTON (PARALEGAL SPECIALIST)

LUCI JOHNSON-DAVIS (PARALEGAL SPECIALIST)

PATRICIA SCHMIDT (LEGAL ASSISTANT (BANKRUPTCY/OA))

STEPHEN STATHAM (TRIAL ATTORNEY)

#### **UTILITY PROVIDERS**

AMERICAN REFUSE, CA

APPLEBY WATER SUPPLY CORPORATION, TX

ASHLEY VALLEY WATER & SEWER, UT

AT&T, TX

ATMOS ENERGY, MO

AUDIE YOUNT, TX

BASIN DISPOSAL INC, TX

BELMONT WATERWORKS, LA

BERGER'S SANITATION, ND

BIG COUNTRY ELECTRIC COOPERATIVE, TX

BLACK HILLS ENERGY, SD

BLAKEMAN PROPANE, WY

BLUEBONNET ELECTRIC COOPERATIVE INC, TX

**BRUIN GROUP LLC** 

BRYAN TEXAS UTILITIES, TX

BURKE-DIVIDE ELECTRIC COOP INC, ND

CALIFORNIA WATER SERVICE CO, CA

CAPROCK WATER COMPANY, NM

CENTERPOINT ENERGY, TX

CENTRAL VALLEY ELECTRIC COOP, NM

**CENTURYLINK** 

CHAMLEY PIPE & SALVAGE, ND

CIMARRON ELECTRIC COOP, OK

CITY OF ALICE, TX

CITY OF ALVA, OK

CITY OF ANDREWS, TX

CITY OF ARTESIA, NM

CITY OF ASPERMONT, TX

CITY OF AVENAL, CA

CITY OF BAKERSFIELD, CA

CITY OF BELFIELD, ND

CITY OF BIG LAKE, TX

CITY OF BIG SPRING, TX

CITY OF BISHOP, TX

CITY OF BRECKENRIDGE, TX

CITY OF BRIDGEPORT, TX

CITY OF CARLSBAD, CA

CITY OF CARRIZO SPRINGS, TX

CITY OF COALINGA, CA

CITY OF CORPUS CHRISTI, TX CITY OF CRANE, TX

CITY OF CUSHING, OK

CITY OF DENI/ED CITY

CITY OF DENVER CITY, TX

CITY OF EL RENO, OK

CITY OF EUNICE, NM

CITY OF FORT MORGAN, CO

CITY OF GILLETTE, WY

CITY OF GOLDSMITH, TX

CITY OF GRANBURY, TX

CITY OF GREELEY, CO

CITY OF GUYMON, OK

CITY OF HOBBS, NM CITY OF KENEDY, TX

CITY OF KERMIT, TX

CITY OF KERWIT, TX

CITY OF KNOX CITY, TX

CITY OF LAKEPORT SEWER FUND, TX

CITY OF LAMESA WATER DEPARTMENT, TX

CITY OF LAREDO, TX

CITY OF LEVELLAND, TX

CITY OF LIBERAL, KS

CITY OF LONGVIEW, TX

CITY OF MINDEN, LA

CITY OF NEW LONDON, TX

CITY OF ODESSA, TX

CITY OF OKLAHOMA CITY, OK

CITY OF PAWHUSKA, OK

CITY OF PEARSALL, TX

CITY OF PERRYTON, TX

CITY OF PRATT, KS

CITY OF SAN ANGELO, TX

CITY OF SNYDER, TX

CITY OF SONORA, TX

CITY OF STANLEY, ND

CITY OF SWEETWATER, TX

CITY OF TAFT, CA

CITY OF TALCO WATER, TX

CITY OF TENAHA, TX

CITY OF TRINIDAD, CO

CITY OF TULSA UTILITIES, OK

CITY OF TYE, TX

CITY OF WATFORD CITY, ND

CITY OF WILLISTON, ND

CITY OF WOODWARD, OK

CLEARWATER ENTERPRISES, OK

COGENT COMMUNICATIONS, TX

COMCAST, CA

CONCHO VALLEY ELECTRIC COOPERATIVE, TX

COTTON ELECTRIC COOP, OK

COX BUSINESS, OK

CPL RETAIL ENERGY, TX

CPS ENERGY, TX

CROCKETT COUNTY WATER CONTROL & IMPROVEMENT DISTRICT, TX

CULLIGAN WATER OF WEST TEXAS, TX

CULLIGAN WATER, TX

DEBERRY WATER SUPPLY CORP, TX

DEEP EAST TEXAS ELECTRIC COOP, TX

DIALTONESERVICES, CA

DIMMIT COUNTY SANITATION DEPT, TX

DIRECT ENERGY, TX

DIRECTV, GA

DISH NETWORK LLC, IL

DOMINION ENERGY, VA

E J HARRISON & SONS INC, CA

EASTEX TELEPHONE COOPERATIVE, TX

EL DORADO WATER UTILITIES, AR

ELDERVILLEWATER SUPPLY, TX

ENTERGY, LA

FLORA VISTA MUTUAL DOMESTIC WATER, NM

FRANKLIN OR BRENDA GRAVEN, OK

FRONTIER COMMUNICATIONS, OH

FRONTIER COMMUNICATIONS, TX

**FUSION CLOUD SERVICES LLC** 

G&G GARBAGE BELFIELD DISTRICT, CO

**G&H BACKHOE, TX** 

GARVIN CO RURAL WATER DISTRICT 2, OK

GLENDA ANDERSON, OK

GRAND VALLEY POWER, CO

GRANITE TELECOMMUNICATIONS LLC

**GUADALUPE VALLEY ELECTRIC, TX** 

HARLETON WATER SUPPLY CORP, TX

HARPER SANITATION SERVICES, OK

HIGHRIDGE WATER AUTHORITY, PA

HILCO ELEC COOP, TX

HORIZON RESOURCES, ND

HUGHES NETWORK SYSTEMS, CO

JACOBS WATER SUPPLY CORP, TX

JANE LEW PUBLIC SVC DISTRICT, WV

JOHNSON COUNTY SPECIAL UTILITY, TX

JOHNSON WATER DISTRICT, UT

JUST ENERGY, TX

**K&K SANITATION, UT** 

KARNES ELECTRIC COOPERATIVE, TX

KERN COUNTY PUBLIC WORKS, CA

KURTZ SANITATION INC, MT

LEGACY DISPOSAL & SANITATION, TX

LIBERTY CITY WATER SUPPLY, TX

LINDSAY PUBLIC WORKS ACCOUNT, OK

LOGIX COMMUNICATIONS, TX

LOWER YELLOWSTONE RURAL ELECT, MT

LYNTEGAR ELECTRIC COOP INC, TX

M&M COOPERATIVE - WIGGINS, CO

M&M DISPOSAL, TX

MAJOR COUNTY RURAL WATER DISTRICT, OK

MCI, WY

MEDINA ELECTRIC COOP, TX

METRO SANITATION, INC., TX

METTEL, TX

MGM RURAL SANITATION LLC, ND

MID VALLEY DISPOSAL INC, CA

MIDCONTINENT COMMUNICATIONS, ND

MID-RIVERS TELEPHONE COOP

MIDSTATE TELEPHONE COMPANY, ND

MILLER'S GARBAGE SERVICE INC, MT

MILLERSVIEW - DOOLE WATER SUPPLY CO, TX

MISSOURI VALLEY PETROLEUM, ND

MON POWER, OH

MONTANA DAKOTA UTILITIES, ND

MOON LAKE ELECTRIC ASSOCIATION INC, UT

MORGAN COUNTY QUALITY WATER, CO

MORGAN COUNTY RURAL ELECTRIC, CO

MOUNTAIN STATE WASTE, WV

MOUNTRAIL WILLIAMS ELECTRIC COOP. ND

NAVASOTA VALLEY ELECTRIC COOPERATIVE, TX

NEMONT, ND

**NETREO** 

NEW MEXICO GAS CO, NM

NINNESCAH RURAL ELECTRIC COOPERATIVE, KS

NORTEX COMMUNICATIONS, TX

NORTH WELD COUNTY WATER, CO

NORTHWEST RURAL WATER DISTRICT, ND

NORTHWESTERN ELECTRIC COOP, OK

NTS COMMUNICATIONS, TX

NUECES ELECTRIC COOP, TX

OILDALE MUTUAL WATER COMPANY, CA

OKLAHOMA ENVIRONMENTAL MANAGEMENT AUTHORITY, OK

OKLAHOMA GAS & ELECTRIC, OK

OKLAHOMA NATURAL GAS COMPANY, MO

PACIFIC GAS AND ELECTRIC, CA

PANOLAHARRISON ELEC COOP, TX

PECOS COUNTY WATER CONTROL IMPROVEMENT DISTRICT #1, TX

PENASCO VALLEY TELEPHONE COOP, NM

PEOPLE'S ELECTRIC COOP, OK

PEOPLES. TX

PINEY WOODS SANITATION, TX

PLENTYWOOD SANITATION, MT

POWDER RIVER ENERGY, WY

PUBLIC SERVICE COMPANY OF OKLAHOMA, PA

REFUGIO WATER WORKS, TX

RELIANT ENERGY, TX

REPUBLIC SERVICES, TX

RESERVATION TELEPHONE COOPERATIVE, ND

RIO GRANDE ELECTRIC COOPERATIVE, TX

RIVERSIDE MUTUAL DOMESTIC WATER, NM

ROCKY MOUNTAIN POWER, OR

ROOSEVELT CITY, UT

RT COMMUNICATIONS, WY

RURAL DUMPSTER SERVICE INC, TX

RURAL ELECTRIC COOP, OK

RURAL WATER DISTRICT NO 2, OK

RUSK COUNTY ELECTRIC COOP INC, TX

SALT CREEK JOINT POWER, WY

SAN BERNARD ELECTRIC, TX

SAN ISABEL ELECTRIC, CO

SHERIDAN ELECTRIC COOP, MT

SIERRA SPRINGS, TX

SOUND TELECOM, WA

SOUTH FREESTONE COUNTY, TX

SOUTH PLAINS ELECTRIC COOPERATIVE, TX

SOUTHERN CALIFORNIA EDISON, CA

SOUTHERN CALIFORNIA GAS, CA

SOUTHERN PIONEER ELECTRIC, KS

SOUTHERN SANITATION, TX

SOUTHWESTERN WIRELESS

SOUTHWEST DISPOSAL SERVICE, INC., TX

SOUTHWEST TEXAS ELECT COOP INC, AL

SOUTHWEST WATER AUTHORITY, ND

SOUTHWESTERN ELECTRIC POWER, PA

SPRINT

STAFFORD COUNTY TRASH SERVICE, KS

STANDARD GAS COMPANY, WV

STARR COMMUNICATION

STEPHENS COUNTY RURAL WATER/SEWER DISTRICT, OK

STRATA NETWORKS, UT

SUDDENLINK, OK

TAYLOR ELECTRIC COOPERATIVE, TX

TEXAS COMMERCIAL WASTE, TX

TEXAS DISPOSAL SYSTEMS, TX

TEXAS GAS SERVICE, TX

TEXLAND GREAT PLAINS WATER SUPPLY DEEP ROCK, TX

TEXLAND GREAT PLAINS WATER SUPPLY FRANKEL CITY, TX

TOMAHAWK DISPOSAL, TX

TOWN OF LOGANSPORT, LA

TOWN OF SIBLEY WATER SYSTEM, LA

TOWN OF WAMSUTTER, WY

TRI FAB TRASH BRISTOW, OK

TRI SPECIAL UTILITY DISTRICT, TX

TRI-COUNTY ELECTRIC CO-OP INC. TX

TRICOUNTY ELECTRIC COOPERATIVE, INC, TX

TRUST WASTE SOLUTIONS, TX

TWO BIT RENTALS INC, ND

TXU ENERGY, TX

**U&F WATER SUPPLY, TX** 

UNION TELEPHONE COMPANY, WY

UNITED COOPERATIVE SERVICES, TX

UNITED POWER, CO

UPSHUR RURAL ELECTRIC COOP, TX

UTE WATER CONSERVANCY DIST, CO

VARNER BROS INC, CA

VAUGHN WATER COMPANY INC, CA

VENTURA WATER, CA

VERIZON, NY

VEXUS FIBER, TX

VIAERO WIRELESS, CO

VICTORIA ELECTRIC COOP INC, TX

VILLAGE OF SIMSBORO, LA

VISTA WEST WATER COMPANY, WY

VTX COMMUNICATIONS, TX

WALNUT CREEK SPECIAL UTILITY DISTRICT, TX

WALSTON SPRINGS WATER SUPPLY CORP, TX

WASTE CONNECTIONS OF WYOMING, CA

WASTE MANAGEMENT N COLORADO, CO

WASTE MANAGEMENT NEW MEXICO, NM

WASTE MANAGEMENT OF TEXAS,  $\mathsf{TX}$ 

WEST CENTRAL WIRELESS, TX

WEST KERN WATER DISTRICT, CA

WEST TEXAS DISPOSAL, TX

WEST TEXAS GAS, TX

WESTBOUND WATER SUPPLY CORP, TX

WHARTON COUNTY ELECTRIC COOP, TX

WHITE MOUNTAIN WATER & SEWER, WY

WINDSTREAM, TX

WISE ELECTRIC COOP, TX

WOLF WASTE REMOVAL, CO

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**AS OF AUGUST 16, 2021** 

WTU RETAIL ENERGY, TX
WYOMING WASTE SERVICES, WY
XCEL ENERGY, MN
ZIA NATURAL GAS, NM

### **SCHEDULE 2**

### **Prime Clerk Client Connections**

Boart Longyear (Officer and Director Affiliation) EP Energy E&P Company, L.P. (Customer) EP Energy Corporation (Customer)

## Exhibit C

**Engagement Agreement** 



#### **Prime Clerk LLC Engagement Agreement**

This Agreement is entered into as of June 2, 2021 between Prime Clerk LLC ("*Prime Clerk*") and Basic Energy Services, Inc. (together with its affiliates and subsidiaries, the "*Company*").<sup>1</sup>

In consideration of the promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

#### 1. Services

- (a) Prime Clerk agrees to provide the Company with consulting services regarding legal noticing, claims management and reconciliation, plan solicitation, balloting, disbursements, preparation of schedules of assets and liabilities and statements of financial affairs, communications, confidential online workspaces or data rooms (publication to which shall not violate the confidentiality provisions of this Agreement) and any other services agreed upon by the parties or otherwise required by applicable law, governmental regulations or court rules or orders (all such services collectively, the "Services").
- (b) The Company acknowledges and agrees that Prime Clerk will often take direction from the Company's representatives, employees, agents and/or professionals (collectively, the "Company Parties") with respect to providing Services hereunder. The parties agree that Prime Clerk may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company.
- (c) The Company agrees and understands that Prime Clerk shall not provide the Company or any other party with legal advice.

#### 2. Rates, Expenses and Payment

- (a) Prime Clerk will provide the Services on an as-needed basis and upon request or agreement of the Company, in each case in accordance with the rate structure attached hereto and incorporated by reference herein (the "Rate Structure"); provided, however that Prime Clerk will provide a discount of 20% off the attached hourly rates. The Company agrees to pay for reasonable out of pocket expenses incurred by Prime Clerk in connection with providing Services hereunder.
- (b) The Rate Structure sets forth individual unit pricing for each of the Services. The Company may request separate Services or all of the Services.
- (c) Prime Clerk will bill the Company no less frequently than monthly. All invoices shall be due and payable upon receipt. Where an expense or group of expenses to be incurred is expected to exceed \$10,000 (e.g., publication notice), Prime Clerk may require advance or direct payment from the Company before the performance of Services hereunder. If any amount is unpaid as of 30 days after delivery of an invoice, the Company agrees to pay a late charge equal to 1% of the total amount unpaid every 30 days.

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<sup>&</sup>lt;sup>1</sup> The Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in any chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company's chapter 11 case.

- (d) In case of a good faith dispute with respect to an invoice amount, the Company shall provide a detailed written notice of such dispute to Prime Clerk within 10 days of receipt of the invoice. The undisputed portion of the invoice will remain due and payable immediately upon receipt thereof. Late charges shall not accrue on any amounts disputed in good faith.
- (e) The Company shall pay any fees and expenses for Services relating to, arising out of or resulting from any error or omission made by the Company or the Company Parties.
- (f) The Company shall pay or reimburse any taxes that are applicable to Services performed hereunder or that are measured by payments made hereunder and are required to be collected by Prime Clerk or paid by Prime Clerk to a taxing authority.
- (g) Upon execution of this Agreement, the Company shall pay Prime Clerk an advance of \$50,000. Prime Clerk may use such advance against unpaid fees and expenses hereunder. Prime Clerk may use the advance against all prepetition fees and expenses, which advance then shall be replenished promptly by the Company to the original advance amount; thereafter, Prime Clerk may hold such advance to apply against unpaid fees and expenses hereunder.
- (h) Prime Clerk reserves the right to make reasonable increases to the Rate Structure on an annual basis effective on the first business day of each year, provided Prime Clerk shall provide 30 days' notice to the Company of such increases.

#### 3. Retention in Bankruptcy Case

- (a) If the Company commences a case pursuant to title 11 of the United States Code (the "Bankruptcy Code"), the Company promptly shall file applications with the Bankruptcy Court to retain Prime Clerk (i) as claims and noticing agent pursuant to 28 U.S.C. § 156(c) and (ii) as administrative advisor pursuant to section 327(a) of the Bankruptcy Code for all Services that fall outside the scope of 28 U.S.C. § 156(c). The form and substance of such applications and any order approving them shall be reasonably acceptable to Prime Clerk.
- (b) If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Prime Clerk will continue to be paid for Services pursuant to 28 U.S.C. § 156(c) and the terms hereunder.

#### 4. Confidentiality

- (a) The Company and Prime Clerk agree to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the Services provided hereunder; provided, however, that if any such information was publicly available, already in the party's possession or known to it, independently developed, lawfully obtained from a third party or required to be disclosed by law, then a party shall bear no responsibility for publicly disclosing such information.
- (b) If either party reasonably believes that it is required to disclose any confidential information pursuant to an order from a governmental authority, such party shall provide written notice to the other party promptly after receiving such order, to allow the other party sufficient time to seek any remedy available under applicable law to prevent disclosure of the information.



#### 5. Property Rights

Prime Clerk reserves all property rights in and to all materials, concepts, creations, inventions, works of authorship, improvements, designs, innovations, ideas, discoveries, know-how, techniques, programs, systems, specifications, applications, processes, routines, manuals, documentation and any other information or property (collectively, "*Property*") furnished by Prime Clerk for itself or for use by the Company hereunder. Fees and expenses paid by the Company do not vest in the Company any rights in such Property. Such Property is only being made available for the Company's use during and in connection with the Services provided by Prime Clerk hereunder.

#### 6. Bank Accounts

At the request of the Company or the Company Parties, Prime Clerk shall be authorized to establish accounts with financial institutions in the name of and as agent for the Company to facilitate distributions pursuant to a chapter 11 plan or other transaction. To the extent that certain financial products are provided to the Company pursuant to Prime Clerk's agreement with financial institutions, Prime Clerk may receive compensation from such institutions for the services Prime Clerk provides pursuant to such agreement.

#### 7. Term and Termination

- (a) This Agreement shall remain in effect until terminated by either party: (i) on 30 days' prior written notice to the other party; or (ii) immediately upon written notice for Cause (as defined herein). "Cause" means (i) gross negligence or willful misconduct of Prime Clerk that causes material harm to the Company's restructuring under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Prime Clerk invoices for more than 60 days from the date of invoice or (iii) the accrual of invoices or unpaid Services in excess of the advance held by Prime Clerk where Prime Clerk reasonably believes it will not be paid.
- (b) If this Agreement is terminated after Prime Clerk is retained pursuant to Bankruptcy Court order, the Company promptly shall seek entry of a Bankruptcy Court order discharging Prime Clerk of its duties under such retention, which order shall be in form and substance reasonably acceptable to Prime Clerk.
- (c) If this Agreement is terminated, the Company shall remain liable for all amounts then accrued and/or due and owing to Prime Clerk hereunder.
- (d) If this Agreement is terminated, Prime Clerk shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions, and Prime Clerk shall provide the necessary staff, services and assistance required for such an orderly transfer. The Company agrees to pay for such Services pursuant to the Rate Structure.

#### 8. No Representations or Warranties

Prime Clerk makes no representations or warranties, express or implied, including, without limitation, any express or implied warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.



#### 9. Indemnification

- (a) To the fullest extent permitted by applicable law, the Company shall indemnify and hold harmless Prime Clerk and its members, directors, officers, employees, representatives, affiliates, consultants, subcontractors and agents (collectively, the "Indemnified Parties") from and against any and all losses, claims, damages, judgments, liabilities and expenses, whether direct or indirect (including, without limitation, counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Prime Clerk's performance hereunder. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third parties against any Indemnified Party.
- (b) Prime Clerk and the Company shall notify each other in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that either party becomes aware of with respect to the Services provided hereunder.
- (c) The Company's indemnification of Prime Clerk hereunder shall exclude Losses resulting from Prime Clerk's gross negligence or willful misconduct.
- (d) The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

#### 10. Limitations of Liability

Except as expressly provided herein, Prime Clerk's liability to the Company for any Losses, unless due to Prime Clerk's gross negligence or willful misconduct, shall be limited to the total amount paid by the Company for the portion of the particular work that gave rise to the alleged Loss. In no event shall Prime Clerk's liability to the Company for any Losses arising out of this Agreement exceed the total amount actually paid to Prime Clerk for Services provided hereunder. In no event shall Prime Clerk be liable for any indirect, special or consequential damages (such as loss of anticipated profits or other economic loss) in connection with or arising out of the Services provided hereunder.

#### 11. Company Data

- (a) The Company is responsible for, and Prime Clerk does not verify, the accuracy of the programs, data and other information it or any Company Party submits for processing to Prime Clerk and for the output of such information, including, without limitation, with respect to preparation of statements of financial affairs and schedules of assets and liabilities (collectively, "SOFAs and Schedules"). Prime Clerk bears no responsibility for the accuracy and content of SOFAs and Schedules, and the Company is deemed hereunder to have approved and reviewed all SOFAs and Schedules filed on its behalf.
- (b) The Company agrees, represents and warrants to Prime Clerk that before delivery of any information to Prime Clerk: (i) the Company has full authority to deliver such information to Prime Clerk; and (ii) Prime Clerk is authorized to use such information to perform Services hereunder.
- (c) Any data, storage media, programs or other materials furnished to Prime Clerk by the Company may be retained by Prime Clerk until the Services provided hereunder are paid in full. The Company shall remain liable for all fees and expenses incurred by Prime Clerk under this Agreement as a result of data, storage media or other materials maintained, stored or disposed of by Prime Clerk. Any such disposal shall be in a manner requested by or

acceptable to the Company; provided that if the Company has not utilized Prime Clerk's Services for a period of 90 days or more, Prime Clerk may dispose of any such materials, and be reimbursed by the Company for the expense of such disposition, after giving the Company 30 days' notice. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs, data or information provided by the Company to Prime Clerk.

- (d) If Prime Clerk is retained pursuant to Bankruptcy Court order, disposal of any Company data, storage media or other materials shall comply with any applicable court orders and rules or clerk's office instructions.
- (e) Prime Clerk may use Company's name and logo on its website and in its promotional materials to state that Company is a customer of Prime Clerk and its Services during and after the term of this Agreement.

#### 12. Non-Solicitation

The Company agrees that neither it nor any of its subsidiaries or affiliates shall directly or indirectly solicit for employment, employ or otherwise retain as employees, consultants or otherwise, any employees of Prime Clerk during the term of this Agreement and for a period of 12 months after termination thereof unless Prime Clerk provides prior written consent to such solicitation or retention, provided that this Section 12 shall not prohibit any general solicitation which is not directed specifically to any such persons.

### 13. Force Majeure

Whenever performance by Prime Clerk of any of its obligations hereunder is materially prevented or impacted by reason of any act of God, government requirement, strike, lock-out or other industrial or transportation disturbance, fire, flood, epidemic, lack of materials, law, regulation or ordinance, act of terrorism, war or war condition, or by reason of any other matter beyond Prime Clerk's reasonable control, then such performance shall be excused, and this Agreement shall be deemed suspended during the continuation of such prevention and for a reasonable time thereafter.

#### 14. Choice of Law

The validity, enforceability and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of New York.

#### 15. Arbitration

Any dispute arising out of or relating to this Agreement or the breach thereof shall be finally resolved by arbitration administered by the American Arbitration Association under its Commercial Arbitration Rules, and judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction. There shall be three arbitrators named in accordance with such rules. The arbitration shall be conducted in the English language in New York, New York in accordance with the United States Arbitration Act.

#### 16. Integration; Severability; Modifications; Assignment

(a) Each party acknowledges that it has read this Agreement, understands it and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the

- agreement between the parties, which supersedes and merges all prior proposals, understandings, agreements and communications between the parties relating to the subject matter hereof.
- (b) If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby.
- (c) This Agreement may be modified only by a writing duly executed by an authorized representative of the Company and an officer of Prime Clerk.
- (d) This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other; provided, however, that Prime Clerk may assign this Agreement to a wholly-owned subsidiary or affiliate without the Company's consent.

#### 17. Effectiveness of Counterparts

This Agreement may be executed in two or more counterparts, each of which will be deemed an original, but all of which shall constitute one and the same agreement. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other party, which delivery may be made by exchange of copies of the signature page by fax or email.

#### 18. Notices

All notices and requests in connection with this Agreement shall be sufficiently given or made if given or made in writing via hand delivery, overnight courier, U.S. Mail (postage prepaid) or email, and addressed as follows:

If to Prime Clerk: Prime Clerk LLC

One Grand Central Place 60 East 42<sup>nd</sup> Street, Suite 1440

New York, NY 10165 Attn: Shira Weiner Tel: (212) 257-5450

Email: <a href="mailto:sweiner@primeclerk.com">sweiner@primeclerk.com</a>

If to the Company: Basic Energy Services, Inc.

801 Cherry Street, Suite 2100

Fort Worth, TX 76102
Attn: Robert Reeb
Tel: (817) 334-4147
Email: RReeb@BasicES.com

With a copy to: Weil, Gotshal & Manges LLP

767 Fifth Avenue New York, NY 10153 Attn: Sunny Singh Tel: (212) 310-8547

Email: sunny.singh@weil.com

[Signature page follows]



IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the date first above written.

**Prime Clerk LLC** 

By: Shira Weiner

Title: General Counsel

Basic Fnergy Services, Inc.

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—9726D780B794419... — By: Adam Hurley

Title: Chief Financial Officer

# Prime Clerk A KROLL BUSINESS

## RATES

Quality.
Partnership.
Expertise.
Innovation.

Claim and Noticing Rates	
TITLE	HOURLY RATE
Analyst The Analyst processes incoming proofs of claim, ballots and return mail, and physically executes outgoing mailings with adherence to strict quality control standards.	\$30 - \$50
Technology Consultant The Technology Consultant provides database support for complex reporting requests and administers complicated variable data mailings.	\$35 - \$95
Consultant/Senior Consultant	\$65 - \$165
The Consultant is the day-to-day contact for mailings, updates the case website, prepares and executes affidavits of service, responds to creditor inquiries and maintains the official claim register, including processing of claims objections and transfers. Prime Clerk Consultants have between three and five years of experience.	
The Senior Consultant directs the data collection process for the master mailing list and Schedules & SOFA, oversees all mailings, performs quality control checks on all claims and ballots, and generates claim and ballot reports. Prime Clerk's Senior Consultants average over five years of experience.	
Director	\$175 - \$195
The Director is the lead contact for the company, counsel and advisors on the case engagement and oversees all aspects of the bankruptcy administration, including managing the internal case team. In many instances, the executives of Prime Clerk will serve in this role at this rate. Prime Clerk's Directors have over ten years of experience and are typically former restructuring attorneys or paralegals.	
Chief Operating Officer and Executive Vice President Michael Frishberg, Prime Clerk's COO, and Ben Schrag, Prime Clerk's Executive Vice President, both former restructuring attorneys with collectively over twenty five years of experience, will add an additional supervisory layer to this matter at no charge.	No charge

# Prime Clerk A KROLL BUSINESS

## RATES

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TITLE	HOURLY RATE
Solicitation Consultant The Solicitation Consultant reviews, tabulates and audits ballots, and executes plan solicitation and other public securities mailings. In addition, the Solicitation Consultant prepares customized reports relating to voting and other corporate events (such as exchange offers and rights subscriptions) and interfaces with banks, brokers, nominees, depositories and their agents regarding solicitations and other communications.  Solicitation Consultants average over five years of experience.	\$190
Director of Solicitation  The Director of Solicitation is the lead consultant in the plan solicitation process.  The Director oversees and coordinates soliciting creditor votes on a plan of reorganization and will attest to solicitation processes and results. The Director also advises on public securities noticing and related actions, including voting, exchange offers, treatment elections, rights subscriptions and distributions and coordinates with banks, brokers, nominees, their agents and depositories to ensure the smooth execution of these processes. Prime Clerk's Director of Solicitation has over 15 years of experience and is a former restructuring attorney.  Solicitation, Balloting and Tabulation Rates	\$210
Printing	\$0.10 per page
Customization/Envelope Printing	No charge
Document folding and inserting	No charge
Postage/Overnight Delivery	Preferred Rates
Public Securities Events	Varies by Event
Standard E-mail Noticing	No charge
Fax Noticing	\$0.10 per page
Proof of Claim Acknowledgment Card	\$0.05 per card
Envelopes	Varies by Size
Newspaper and Legal Notice Publishing	
Coordinate and publish legal notices	Available on request

#### About Krol

# Prime Clerk A KROLL BUSINESS

## RATES

Quality.
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Innovation.

Case Website setup	No charge
Case Website hosting	No charge
Update case docket and claims register	No charge
Client Access	
Access to secure client login (unlimited users)	No charge
Client customizable reports on demand or via scheduled email delivery (unlimited quantity)	No charge
Real time dashboard analytics measuring claim and ballot information and document processing status	No charge
Data Administration and Management	
Inputting proofs of claim and ballots	Standard hourly rates (no per claim or ballot charge)
Electronic Imaging	\$0.10 per image
Data Storage, maintenance and security	\$0.10 per record per month
Virtual Data Rooms	Available on request
On-line Claim Filing Services	
On-line claim filing	No charge
Call Center Services	
Case-specific voice-mail box	No charge
Interactive Voice Response ("IVR")	No charge
Monthly maintenance	No charge
Call center personnel	Standard hourly rates
Live chat	Standard hourly rates
Disbursement Services	
Check issuance and/or Form 1099	Available on request
W-9 mailing and maintenance of TIN database	Standard hourly rates